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Filogeneza pasikoników z grupy *Poecilimon ornatus* (Orthoptera)

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Rozprawa doktorska

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Phylogeny of the bush-crickets from the *Poecilimon ornatus* group (Orthoptera)

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Doctoral thesis

Supervisor

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Spis treści

Streszczenie	1
Summary	2
Publikacje stanowiące przedmiot rozprawy doktorskiej	
1. Wstęp	4
2. Cele i hipotezy badawcze	7
3. Materiały i metody	8
3.1. Metody terenowe	8
3.2. Metody laboratoryjne	8
3.3. Analiza filogenetyczna	9
3.4. Analiza wyznaczania granic gatunków	9
3.5. Analiza zegara molekularnego	9
3.6. Analiza biogeograficzna	10
3.7. Analiza morfologiczna	10
4. Wyniki	12
5. Dyskusja	14
6. Podsumowanie	17
Literatura cytowana w tekście rozprawy	18
Artykuły	
Załączniki	
Oświadczenia współautorów	

Streszczenie

Rodzaj Poecilimon Fischer, 1853, należy do rzędu prostoskrzydłych (Orthoptera), rodziny Tettigoniidae Krauss, 1902 i występuje w Palearktyce. Obejmuje 145 gatunków, podzielonych na 17 grup i 16 gatunków nieprzypisanych do żadnej z nich. Jedną z grup gatunków jest Poecilimon ornatus, której największa różnorodność gatunkowa obserwowana jest na Półwyspie Bałkańskim. Pomimo kilku przeprowadzonych rewizji, systematyka i filogeneza tej grupy wciąż jest niejasna, a największy problem stanowi gatunek P. affinis i taksony blisko z nim spokrewnione. Dlatego w grupie P. ornatus wyróżniono kompleks P. affinis w oparciu o duże morfologiczne podobieństwo pięciu podgatunków P. affinis oraz dwóch gatunków P. nonveilleri i P. pseudornatus. Przedstawiona rozprawa doktorska w formie cyklu trzech artykułów (Kociński, 2020, Folia Biologica (Kraków); Kociński i in., 2021, PeerJ; Kociński i in., 2022, Arthropod Systematics & Phylogeny - przyjęta do druku) weryfikuje relacje filogenetyczne gatunków z grupy P. ornatus przy zastosowaniu metod molekularnych i morfologicznych. W badaniach molekularnych użyto sekwencje trzech markerów mitochondrialnych - pierwszej podjednostki oksydazy cytochromowej (COI), dehydrogenazy NADH 2 (ND2), regionu kontrolnego mtDNA (CR) oraz jednego markeru jądrowego -Dokonano również pomiarów niekodującego regionu jądrowego DNA (ITS1). morfometrycznych czterech morfostruktur: przedplecza, przysadki odwłokowej, pokładełka oraz przedniego skrzydła. Dodatkowo przeprowadzono analizę aparatu strydulacyjnego. Badania molekularne i morfologiczne potwierdziły, że grupa P. ornatus jest monofiletyczna. Stwierdzono, że w obrębie grupy znajduje się kompleks P. affinis, do którego należy właczyć dwa dodatkowe gatunki: P. ornatus i P. hoelzeli. Przodek gatunków badanej grupy prawdopodobnie pochodził z południowych Bałkanów, a następnie rozszerzał zasięg występowania w kierunku północnej części Półwyspu Bałkańskiego. Proces różnicowania się gatunków poprzedzony został sześcioma wydarzeniami dyspersji i pięcioma wikariancjami, powiązanymi ze zmianami klimatycznymi i geologicznymi w Plejstocenie. Analiza wyznaczania granic gatunków wykazała dziewięć hipotetycznych gatunków w grupie P. ornatus oraz jeden gatunek w kompleksie P. affinis. Wyniki morfometrii geometrycznej wykazały, że przednie skrzydło i przysadka odwłokowa są odpowiednimi strukturami do rozróżnienia taksonów wchodzących w skład kompleksu od pozostałych taksonów z grupy P. ornatus. Z kolei potwierdzenie statusu taksonomicznego P. poecilus i P. rumijae wymaga dodatkowych badań opartych na analizie śpiewu pasikoników.

Summary

Poecilimon Fischer, 1853, is a genus of bush-crickets, that belongs to the order of the Orthoptera of the family Tettigoniidae Krauss, 1902 and is found in the Palearctic area. It includes 145 species, divided into 17 groups and 16 species not assigned to any of them. One of the species groups is *Poecilimon ornatus*, of which the greatest species diversity is observed on the Balkan Peninsula. Despite several reviews, the systematics and phylogeny of this group are still unclear, and the biggest problem is with P. affinis and the taxa closely related to it. Therefore, within the P. ornatus group, the P. affinis complex was designated based on the morphological similarity of five subspecies of P. affinis and two species: P. nonveilleri and *P. pseudornatus.* The presented doctoral dissertation in the form of a series of three articles (Kociński, 2020, Folia Biologica (Kraków); Kociński et al., 2021, PeerJ; Kociński et al., 2022, Arthropod Systematics & Phylogeny - accepted for publication) verifies the phylogenetic relationships of species from the *P. ornatus* group using the molecular and morphological methods. For molecular studies, the sequences of three mitochondrial markers - the cytochrome c oxidase subunit I (COI), NADH dehydrogenase subunit 2 (ND2), the control region (CR), and one nuclear marker - the internal transcribed spacer 1 (ITS1) were used. The morphometric measurements of four morphostructures (pronotum, cercus, ovipositor, and tegmen) were also performed. Additionally, an analysis of the stridulatory file was conducted. The molecular and morphological studies confirmed that the P. ornatus group is monophyletic. It was found that within the group there is the P. affinis complex, into which two additional species should be included: P. ornatus and P. hoelzeli. The ancestor of the species in the studied group probably came from the southern Balkans, and then extended its range towards the northern part of the Balkan Peninsula. The process of species differentiation was preceded by six dispersals and five vicariance events linked to climate and geological events changes in the Pleistocene. Analysis of the species delimitation revealed nine hypothetical species within the P. ornatus group and one species within the P. affinis complex. The results of geometric morphometrics showed that the tegmen and the cercus are suitable structures to distinguish taxa composing the complex from other taxa of the P. ornatus group. The confirmation of the taxonomic status of P. poecilus and P. rumijae requires additional research based on the bioacoustic data of the bush-crickets.

Publikacje stanowiące przedmiot rozprawy doktorskiej

Kociński M (2020) The relationships within the *Poecilimon ornatus* group (Orthoptera: Phaneropterinae) based on the cytochrome c oxidase I gene. Folia Biologica (Kraków) 68: 7–13.

Impact Factor: 0,432; 5-letni Impact Factor: 0,692; punkty MEiN: 100

Mój wkład w powstanie tej publikacji polegał na opracowaniu koncepcji badań, zaplanowaniu doświadczeń, współudziale w zebraniu materiału, wykonaniu prac laboratoryjnych i analiz filogenetycznych, interpretacji wyników, przygotowaniu tekstu manuskryptu i korespondencji z redakcją czasopisma. Mój udział szacuję na 100%.

Kociński M, Grzywacz B, Hristov G, Chobanov D (2021) A taxonomic outline of the *Poecilimon affinis* complex (Orthoptera) using the geometric morphometric approach. PeerJ 9:e12668.

Impact Factor: 2,984; 5-letni Impact Factor: 2,929; punkty MEiN: 100

Mój wkład w powstanie tej publikacji polegał na zaplanowaniu badań, współudziale w zebraniu materiału, wykonaniu zdjęć i analiz morfometrycznych, przeprowadzeniu analiz filogenetycznych, interpretacji wyników, przygotowaniu tekstu manuskryptu i korespondencji z redakcją czasopisma. Mój udział szacuję na 70%.

Kociński M, Chobanov D, Grzywacz B (2022) New insights into the genetic diversity of the Balkan bush-crickets of the *Poecilimon ornatus* group (Orthoptera). Arthropod Systematics & Phylogeny - w druku.

Impact Factor: 2,354; 5-letni Impact Factor: 2,262; punkty MEiN: 100

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1. Wstęp

Ogromna różnorodność grup blisko spokrewnionych taksonów w czasie specjacji stanowi wyzwanie dla systematyki. Jedną z takich grup są owady prostoskrzydłe, których systematyka do tej pory nie została ujednolicona. Proponowana współczesna klasyfikacja gatunków zawiera szereg niezgodności i niekiedy wywołuje pewne kontrowersje (np. niezgodność oznaczeń morfologicznych z molekularnymi). Owady prostoskrzydłe odznaczają się ogromnym bogactwem taksonów (ponad 20 tysięcy gatunków), dlatego też określenie relacji filogenetycznej tej grupy jest niezwykle istotne dla nauki.

Początkowo w analizach filogenetycznych posługiwano się wyłącznie cechami morfologicznymi. Zdarzało się, że organizmy klasyfikowane były na podstawie niewielu struktur, co prowadziło do nieprawidłowych wniosków. Wraz z rozwojem technologii badawczych, do prac taksonomicznych włączono analizy molekularne, dzięki którym z większa dokładnościa można było określić pokrewieństwo między badanymi osobnikami. Dlatego klasyfikacja organizmów na podstawie danych molekularnych zaczęła uzupełniać tradycyjną "linneuszowską". W filogenezie molekularnej stosuje się zarówno markery mitochondrialne jak i jądrowe. Przypisanie osobników do gatunku wykonywane jest za pomocą "barkodowego DNA" (COI), który jest tzw. kodem kreskowym organizmu (Karmazina i in., 2020). Kolejnym powszechnie wykorzystywanym markerem jest ND2, który charakteryzuje się większą liczbą miejsc zmiennych i informatywnych niż COI, stosując kryterium parsymonii (ang. parasimony informative) (Cheng i in., 2018). Coraz większą popularność zyskuje marker CR, służący głównie do badania powiązań filogenetycznych u blisko spokrewnionych taksonów (Li i Liang, 2018), pomyślnie wykorzystany u owadów prostoskrzydłych z rodzaju Poecilimon (Borissov i Chobanov, 2020). Wśród markerów jądrowych, najbardziej popularny jest ITS1, charakteryzujący się wyższym tempem ewolucji, prowadzącej do większej zmienności nukleotydowej (Gu i in., 2020). Współczesna klasyfikacja organizmów opiera się zarówno na danych molekularnych, jak i morfologicznych.

Rodzaj *Poecilimon* Fischer, 1853 o polskiej nazwie pstrokaczek należy do rzędu prostoskrzydłych (Orthoptera), rodziny Tettigoniidae Krauss, 1902, podrodziny Phaneropterinae Burmeister, 1838, plemienia Barbitistini Jacobson, 1905. Owady tego rodzaju stanowią najliczniejszą grupę gatunków pasikoników (Tettigoniidae,

Phaneropterinae) występujących w Palearktyce od Apeninów po Zachodnią Syberie i Centralny Tienszan (Bey-Bienko, 1954). Najwięcej gatunków endemicznych jest rozmieszczonych w rejonach Morza Egejskiego oraz Półwyspu Bałkańskiego. Pasikoniki należące do tego rodzaju są zwykle krótkoskrzydłe, roślinożerne i charakteryzują się złożoną komunikacją akustyczną. Poecilimon obejmuje około 145 gatunków, które aktualnie sa podzielone na 17 grup gatunków oraz 16 gatunków, które nie są przypisane do żadnej z grup (Cigliano i in., 2022). W ciągu ostatnich dwóch lat liczba grup zmieniła się (w 2020 r - 18 grup gatunkowych), co świadczy o wciąż istniejących problemach taksonomicznych w obrębie rodzaju. Filogeneza i systematyka Poecilimon jest tylko częściowo rozwiązana, pomimo kilku przeprowadzonych rewizji rodzaju w oparciu o dane morfologiczne, bioakustyczne, cytogenetyczne i molekularne (Ramme, 1933; Bey-Bienko, 1954; Heller, 1984; Heller i Lehmann, 2004; Heller i Sevgili, 2005; Heller i in., 2006, 2008; Chobanov i Heller, 2010; Ullrich i in., 2010; Grzywacz i in., 2014). Podobieństwo i zmienność cech morfologicznych sprawiają, że wiele gatunków Poecilimon jest trudnych do zidentyfikowania, a ich pozycja taksonomiczna wymaga dokładnego rozpoznania.

Obiektem prowadzonych badań do rozprawy doktorskiej były pasikoniki z grupy *Poecilimon ornatus* (Schmidt, 1850). Pierwszy przegląd systematyczny rodzaju *Poecilimon* został opublikowany przez Ramme (1933). Następną rewizję przeprowadził Heller (1984), który do grupy *P. ornatus* zaliczył osiem taksonów rozmieszczonych głównie na Półwyspie Bałkańskim: *P. nobilis* Brunner von Wattenwyl, 1878, *P. obesus obesus* Brunner von Wattenwyl, 1878, *P. obesus artedentatus* Heller, 1984, *P. affinis affinis* (Frivaldszky, 1867), *P. affinis komareki* Cejchan, 1957, *P. affinis hoelzeli* Harz, 1966, *P. ornatus* (Schmidt, 1850) i *P. pancici* Karaman, 1958. Kilka lat później, *P. artedentatus* i *P. hoelzeli* otrzymały status gatunku (Willemse, 1985; Willemse i Heller, 1992), podczas gdy *P. pancici* został zsynonimizowany z *P. ornatus* (Willemse, 1985). Ponadto, opisano sześć nowych gatunków: *P. pindos* F. Willemse, 1982; *P. soulion* L. Willemse, 1987; *P. gracilioides* F. Willemse i Heller, 1992; *P. jablanicensis* Chobanov i Heller, 2010; *P. pseudornatus* Ingrisch & Pavićević, 2010; *P. nonveilleri* Ingrisch i Pavićević, 2010.

W obrębie grupy *P. ornatus*, gatunkiem o najbardziej rozproszonym zasięgu jest *P. affinis*, występujący w górach północnej Grecji, aż do Karpat w Rumunii i na niewielkich obszarach Ukrainy. Aktualnie, *P. affinis* złożony jest z pięciu podgatunków: *P. affinis affinis* (Frivaldszky, 1868); *P. a. serbicus* Karaman, 1974; *P. a. dinaricus* Ingrisch & Pavićević, 2010; P. a. hajlensis Karaman, 1974; P. a. komareki Cejchan, 1957. W 1974 roku Karaman obniżył status P. poecilus Ramme, 1951 do podgatunku P. affinis, a następnie opisał dwa nowe podgatunki: P. a. serbicus i P. a. hajlensis. Jednakże, już w 1984 roku Heller zasugerował, że P. poecilus i P. a. affinis moga być synonimami. Z powodu watpliwości co do statusu taksonomicznego, P. poecilus potraktowano w badaniach do rozprawy doktorskiej jako osobny gatunek. Poecilimon komareki został opisany przez Cejchana w 1957 r., natomiast w 1984 r. Heller obniżył jego status do podgatunku P. affinis. Poecilimon komareki rumijae został opisany przez Karamana w 1972 roku, ale ze względu na obniżenie statusu taksonomicznego P. komareki do podgatunku P. affinis, automatycznie P. k. rumijae stał się jego synonimem, co zostało potwierdzone przez Chobanova i Hellera (2010). Ingrisch i Pavićević (2010) zasugerowali, że P. rumijae może być osobnym gatunkiem, różniącym się od P. affinis. Różnice morfologiczne pomiędzy tymi dwoma taksonami są niewielkie i ograniczają się do kształtu przedplecza samca i wielkości ciała (Chobanov i Heller, 2010). W wyniku rozbieżności co do statusu taksonomicznego, *P. rumijae* był traktowany w badaniach do rozprawy doktorskiej jako osobny gatunek.

Duże podobieństwo morfologiczne oraz brak wyraźnych granic pomiędzy dwoma gatunkami *P. pseudornatus* i *P. nonveilleri* oraz pięcioma podgatunkami *P. affinis* sugerują by rozpatrywać je jako kompleks gatunkowy *P. affinis* (Chobanov i Heller, 2010; **Kociński, 2020**).

2. Cele i hipotezy badawcze

Celem przedstawionego cyklu artykułów była rekonstrukcja pokrewieństwa filogenetycznego taksonów grupy *P. ornatus* oraz określenie ich różnorodności genetycznej z wykorzystaniem stopnia zróżnicowania sekwencji nukleotydów fragmentów DNA mitochondrialnego (mtDNA) i jądrowego (rDNA), a także danych morfologicznych uzyskanych za pomocą morfometrii geometrycznej (ang. *geometric morphometrics*) i pomiaru aparatu strydulacyjnego.

Cel rozprawy doktorskiej podzielono na następujące zadania:

a) ocena różnorodności genetycznej pasikoników z grupy *P. ornatus* (Kociński, 2020;
Kociński i in., 2022);

b) określenie pokrewieństwa filogenetycznego w grupie *P. ornatus* w oparciu o dane molekularne i morfologiczne (Kociński, 2020; Kociński i in., 2021; Kociński i in., 2022);

c) wyjaśnienie niejasnej pozycji taksonów należących do kompleksu *Poecilimon affinis* w oparciu o dane molekularne i morfologiczne (Kociński, 2020; Kociński i in., 2021; Kociński i in., 2022).

W publikacjach zweryfikowano następujące hipotezy:

- I) Zróżnicowanie genetyczne pasikoników z grupy *Poecilimon ornatus* jest zgodne z ich zmiennością morfologiczną (Kociński i in., 2021; Kociński i in., 2022).
- II) Pasikoniki z grupy *Poecilimon ornatus* tworzą grupę monofiletyczną (Kociński, 2020; Kociński i in., 2021; Kociński i in., 2022).
- III) Dane molekularne i morfologiczne potwierdzają status kompleksu *Poecilimon affinis* i jego odrębność od pozostałych taksonów z grupy *Poecilimon ornatus* (Kociński, 2020; Kociński i in., 2021; Kociński i in., 2022).

3. Materiały i metody

3.1. Metody terenowe

Materiał do badań zebrano w latach 2006-2019 na terenie Półwyspu Bałkańskiego (Bułgaria, Serbia, Czarnogóra, Albania, Macedonia Północna, Grecja) oraz w Ukrainie (Tabela 1 w: Kociński, 2020; Tabela 1 i Rycina 1 w: Kociński i in., 2022). Owady odławiano za pomocą siatki entomologicznej. Pasikoniki utrwalano w alkoholu 96%, a następnie przechowywano w tempraturze -20°C. Zebrany materiał posłużył do badań genetycznych (Kociński, 2020; Kociński i in., 2022) oraz morfologicznych (Kociński i in., 2021).

3.2. Metody laboratoryjne

DNA wyizolowano z odnóży pasikoników dla 74 osobników reprezentujących 19 taksonów z grupy P. ornatus zebranych z 34 stanowisk. Izolacje przeprowadzono według standardowej procedury przy użyciu zestawu NucleoSpin tissue kit (Macherey-Nagel, Niemcy). Koncentrację i jakość uzyskanego DNA zmierzono przy użyciu Następnie przeprowadzono spektrofotometru NanoDrop 2000. amplifikację fragmentów trzech markerów mitochondrialnych - pierwszej podjednostki oksydazy cytochromowej (COI), dehydrogenazy NADH 2 (ND2), regionu kontrolnego mtDNA (CR) oraz jednego fragmentu markeru jądrowego - niekodującego regionu jądrowego DNA (ITS1) (Kociński, 2020; Kociński i in., 2022). Lista użytych starterów zawarta jest w Tabeli 2 w: Kociński i in., 2022; natomiast programy do amplifikacji w Tabeli 3 w: Kociński i in., 2022. Uzyskane produkty reakcji PCR zsekwencjonowano, a odczyty reakcji sekwencjonowania wykonano przy użyciu sekwenatora ABI3130xl. Otrzymane sekwencje DNA (ang. forward i reverse) porównano przy użyciu programu CodonCodeAligner 9.0 (https://www.codoncode.com/aligner). Odległości genetyczne pomiędzy taksonami z kompleksu P. affinis, a pozostałymi gatunkami z grupy P. ornatus obliczono przy użyciu programu MEGA 11 (Tamura i in., 2021) (Tabela 2 w: Kociński, 2020; Tabela 4 w: Kociński i in., 2022). Poziom nasycenia substytucji we fragmentach mtDNA (COI, CR, ND2) wykonano w programie DAMBE 7 (Xia, 2018) (Tabela 5 w: Kociński i in., 2022). Sprawdzono czy otrzymane sekwencje można analizować łącznie przeprowadzając test zgodności danych (ang. partition homogeneity test) (Farris i in., 1995) w programie PAUP 4.0a169 (Swofford, 2002).

3.3. Analiza filogenetyczna

W celu zbadania pokrewieństwa filogenetycznego zastosowano dwie metody: największej wiarygodności (ang. *Maximum Likelihood - ML*) oraz wnioskowania bayesowskiego (ang. *Bayesian Inference - BI*). Wybrano najlepszy model substytucji nukleotydów do dalszych analiz korzystając z programu MrModeltest 2.4 (Nylander, 2004). Analizę wnioskowania bayesowskiego wykonano w programie MrBayes 3.2.7a (Ronquist i in., 2012), a największej wiarygodności w programie IQ-TREE (Nguyen i in., 2015). Wnioskowanie bayesowskie przeprowadzono na 6 000 000 pokoleń, z zapisem drzew co 100 pokoleń. W metodzie największej wiarygodności zastosowano analizę próbkowania (ang. *bootstrap*) z 1000 powtórzeń. Jako grupy zewnętrzne wykorzystano sekwencje pozyskane z bazy danych GenBank dla gatunków: *Poecilimon ampliatus, P. ukrainicus, P. heroicus, P. schmidti, Polysarcus denticauda* (Tabela 1 w: **Kociński, 2020**); *Poecilimon cretensis, P. turcicus, P. sureyanus, P. sanctipauli, Isophya speciosa, Leptophyes albovittata* (**Kociński i in., 2022**).

3.4. Analiza wyznaczania granic gatunków

Do wyznaczenia granic gatunków (ang. *species delimitation*) wykorzystano internetowe wersje programów ABGD (ang. *Automatic Barcode Gap Discovery*) (Puillandre i in., 2012), ASAP (ang. *Assemble Species by Automatic Partitioning*) (Puillandre i in., 2021), bPTP (ang. *Poisson Tree Processes*) (Zhang i in., 2013), GMYC (ang. *general mixed Yule-coalescent*) (Fujisawa i in., 2013). W powyższych analizach użyto drzewa filogenetycznego opartego na sekwencjach genu COI, pozbawionego grup zewnętrznych (Kociński i in., 2022).

3.5. Analiza zegara molekularnego

Oszacowanie czasu dywergencji pasikoników z grupy *P. ornatus* wykonano w programie BEAST v1.10.4 (Drummond i in., 2012), wykorzystując sekwencje genu COI. Punktem kalibracyjnym był czas izolacji endemicznego gatunku *Poecilimon cretensis* z Krety (Borissov i in., 2020). Wewnątrzgatunkowy podział *P. cretensis* na dwie grupy, wschodnią i zachodnią, oszacowano na 0,8 milionów lat temu (**Kociński** i in., 2022).

3.6. Analiza biogeograficzna

W celu przeprowadzenia analizy biogeograficznej wyznaczono na podstawie centrum występowania badanych taksonów cztery regiony biogeograficzne: A – południowy (południowa Grecja), B – centralny (północno-zachodnia Grecja, południowa część Macedonii Północnej, południowa Albania), C – północno-zachodni (północna część Macedonii Północnej, Czarnogóra, Kosowo, południowa Serbia, północna Albania), D – północno-wschodni (wschodnia część Macedonii Północnej, Bułgaria) (Ryc. 2, 3 w: Kociński i in., 2022). Rekonstrukcję biogeograficzną wykonano przy użyciu analizy S-DIVA 1.9 (Yu i in., 2010) w programie RASP (Yu i in., 2015) wykorzystując sekwencje genu COI. Sprawdzono związek między odległościami genetycznymi a geograficznymi taksonów z grupy *P. ornatus* przy użyciu testu Mantela w programie PAST 4.03 (Hammer i in., 2001).

3.7. Analiza morfologiczna

Do badań morfologicznych wykorzystano 196 osobników należących do 16 taksonów z grupy Poecilimon ornatus (Tabela 1 w: Kociński i in., 2021). Do analiz morfometrycznych wybrano cztery morfostruktury – przedplecze (pronotum), przysadkę odwłokowa (cercus), pokładełko (ovipositor) i przednie skrzydło (tegmen). Dokumentację sporządzono w postaci zdjęć zrobionych z mikroskopu stereoskopowego (Leica M165C) wyposażonego w aparat cyfrowy (Leica DMC5400) przy zachowaniu stałych parametrów powiększenia (przedplecze i pokładełko - 0,8x; przysadka odwłokowa – 2,0x; przednie skrzydło – 1,0x). Do badań wykorzystano 54 zdjęcia pokładełka, 130 zdjęć przedniego skrzydła samców, 142 zdjęcia przedplecza samców oraz 141 zdjęć przysadki odwłokowej samców. Punkty orientacyjne (ang. landmarks, semilandmarks) naniesiono ręcznie w wybranych analogicznych miejscach (np. w miejscu przecięcia żyłek, wypustkach, dołkach) przy użyciu programu tpsDIG v.2.17 (Rohlf, 2015). Na przedplecze nałożono 8 punktów orientacyjnych, na przysadkę odwłokowa i przednie skrzydło po 13 punktów orientacyjnych, na pokładełko 9 punktów orientacyjnych. Dokładne ich umiejscowienie zawarto w Tabeli 2 w: Kociński i in., 2021. Współrzędne wszystkich punktów podlegały superpozycji w programie MorphoJ 1.06d (Klingenberg, 2011), z wykorzystaniem tzw. nałożenia Procrusta (ang. Procrustes superimposition). Następnie przeprowadzono analizę zmiennych kanonicznych (ang. Canonical Variate Analysis, CVA) poszczególnych morfostruktur w celu zbadania zróżnicowania morfologicznego pomiędzy badanymi taksonami.

Odległość Mahalanobisa (ang. *Mahalanobis distance*) (wielowymiarowa miara zmienności cech morfologicznych pomiędzy badanymi taksonami) została obliczona i statystycznie przetestowana przy użyciu permutacji z 10 000 powtórzeń. Pomiar długości oraz liczby ząbków aparatu strydulacyjnego wykonany został na 154 osobnikach z grupy *P. ornatus* (Tabela 3 w: Kociński i in., 2021) przy użyciu mikroskopu stereoskopowego wyposażonego w mikrometr okularowy. Uzyskane dane posłużyły do przeprowadzenia Analizy Głównych Składowych (ang. *Principal Component Analysis*) w programie PAST 4.03 (Hammer i in., 2001) (Rycina 7 w: Kociński i in., 2021).

4. Wyniki

Wyniki z pierwszego etapu badań nad wstępnym określeniem pokrewieństwa filogenetycznego pasikoników z grupy *P. ornatus*, potwierdziły istnienie kompleksu *P. affinis* w obrębie grupy (Kociński, 2020). Stwierdzono, że grupa *P. ornatus* jest monofiletyczna, natomiast kompleks *P. affinis* tworzy grupę parafiletyczną. Do tego kompleksu zaliczono także dwa dodatkowe gatunki: *P. ornatus* i *P. hoelzeli* (Rycina 1 w: Kociński, 2020), znajdujące się w tym samym kladzie z pozostałymi taksonami z kompleksu. Poprzedni podział pasikoników ze względu na rozmieszczenie, ekologię, bioakustykę oraz morfologię, opisany przez Chobanova i Hellera w 2010 roku, został tylko częściowo potwierdzony (Kociński, 2020).

Wyniki z drugiego etapu oparte były na analizie morfometrycznej czterech morfostruktur (Kociński i in., 2021). Analiza CVA przedniego skrzydła samca wykazała znaczną zmienność (77,72%) wśród pasikoników z grupy P. ornatus i kompleksu P. affinis (Rycina 3 w: Kociński i in., 2021). Poecilimon hoelzeli, P. obesus, P. jablanicensis i P. nobilis są wyraźnie odseparowane na wykresie od pozostałych osobników z grupy, podczas gdy P. pseudornatus, P. poecilus, P. nonveilleri i P. affinis grupują się razem (Rycina 3A w: Kociński i in., 2021). Na poziomie kompleksu, wyniki nie wykazały wyraźnego oddzielenia poszczególnych taksonów z grupy. Jednakże, stwierdzono duże zróżnicowanie P. a. affinis ze względu na jego występowanie – osobniki z różnych lokalizacji tworzą osobne grupy na wykresie. Natomiast osobniki P. pseudornatus z różnych lokalizacji grupują się razem (Rycina 3B w: Kociński i in., 2021). W przypadku analizy przysadki odwłokowej pasikoniki z kompleksu można oddzielić od pozostałych taksonów P. ornatus (Rycina 5A w: Kociński i in., 2021). Analiza zmiennych kanonicznych pokładełka oraz przedplecza pokazała, że taksony z kompleksu P. affinis nie były wyraźnie oddzielone od innych gatunków z grupy P. ornatus (Rycina 4A, 6A w: Kociński i in., 2021), w przeciwieństwie do innych taksonów w obrębie kompleksu, które możemy wydzielić (Rycina 4B w: Kociński i in., 2021). W przypadku przedplecza na poziomie kompleksu, tylko P. rumijae nie grupuje się z resztą taksonów (Rycina 6B w: Kociński i in., 2021). Analiza liczby ząbków i długości aparatu strydulacyjnego wykazała, że P. nonveilleri, P. ornatus, P. hoelzeli, P. pseudornatus, P. a. serbicus, P. a. hajlensis i P. a. affinis są ze sobą blisko spokrewnione, co świadczy o istnieniu kompleksu P. affinis, jednak należy włączyć do niego P. hoelzeli i P. ornatus (Rycina 7 w: Kociński i in., 2021).

Wyniki trzeciego etapu badań oparte na analizie filogenetycznej z wykorzystaniem czterech markerów potwierdziły monofiletyzm grupy P. ornatus oraz parafiletyzm kompleksu P. affinis. Poecilimon nobilis, P. obesus i P. artedentatus tworzą grupę siostrzaną do wszystkich pozostałych taksonów z grupy P. ornatus. Ponadto, stwierdzono, że P. rumijae i P. poecilus tworzą osobną gałąź, co może świadczyć, że należy traktować je jako osobne gatunki lub podgatunki. Analiza wyznaczania granic gatunków na podstawie czterech testów (ASAP, GMYC, ABGD, bPTP) wykazała rozbieżne wyniki i nie jest zgodna z obecną klasyfikacją taksonomiczną. Metody ASAP, ABGD, bPTP sugerowały istnienie dziewięciu hipotetycznych gatunków w obrębie grupy P. ornatus, podczas gdy metoda GMYC aż 26-34 hipotetycznych gatunków. Analiza ASAP, ABGD i bPTP zgrupowała wszystkie taksony należące do kompleksu P. affinis wraz z P. hoelzeli i P. ornatus w jeden hipotetyczny gatunek, GMYC natomiast w 17 gatunków (Rycina 4 w: Kociński i in., 2022). Oszacowany czas dywergencji badanej grupy pasikoników przypada na środkowy Plejstocen, czyli 1,62 miliona lat temu, z podziałem linii rodowych estymowanym na 1,33 i 0,42 miliona lat temu podczas kalabryjskiego i chibańskiego etapu Plejstocenu. Rozejście się kompleksu P. affinis od P. pindos datuje się na ok. 0,71 miliona lat temu podczas Plejstocenu. Czas rozdziału taksonów z kompleksu przypada na okres od 0,42 do 0,02 miliona lat temu w późnym Plejstocenie (Rycina 2 w: Kociński i in., 2022). Wzorzec rozmieszczenia grupy P. ornatus oparty jest na sześciu wydarzeniach dyspersji (proces przemieszczania się organizmów poza obszar pierwotnie zajęty przez populację) i pięciu wikariancji (proces różnicowania się gatunków na skutek wystąpienia bariery geograficznej). Ostatni przodek grupy znajdował się w obszarze AB (południowy i centralny region), następnie ewoluował przez proces wikariancji i dyspersji do obszarów południowych (A) i centralnych (B), w których wystąpiły lokalne podziały linii. Region centralny (B) jest również głównym ośrodkiem specjacji i dyspersji grupy P. ornatus. Przodek kompleksu P. affinis ewoluował poprzez proces dyspersji w dwóch kierunkach – północno-zachodnim (C) i północno-wschodnim (D) (Rycina 2 i 3 w: Kociński i in., 2022). Test Mantela wykazał brak zależności między odległościami genetycznymi a geograficznym w obrębie grupy *P. ornatus* (R = 0.0469; p = 0.193).

5. Dyskusja

Niniejsze badania stanowią pierwszą kompleksową próbę rekonstrukcji filogenezy grupy Poecilimon ornatus na podstawie danych molekularnych (Kociński, 2020; Kociński i in., 2022) oraz morfologicznych (Kociński i in., 2021). Wyniki oparte na czterech markerach molekularnych (COI, CR, ND2, ITS1) potwierdzaja, że grupa P. ornatus jest monofiletyczna, jak sugerowali Ullrich i in. (2010). Dane molekularne wykazały, że P. gracilis nie jest siostrzanym gatunkiem w stosunku do wszystkich pozostałych taksonów z grupy P. ornatus, jak proponowano na podstawie analizy morfometrycznej pokładełka (Kociński i in., 2021) oraz wcześniejszych badań morfologicznych i bioakustycznych (Chobanov i Heller, 2010). Analiza przedniego skrzydła i przysadki odwłokowej wskazała P. nobilis jako siostrzany gatunek do wszystkich innych taksonów z grupy, podczas gdy analiza przedplecza P. obesus. Wyniki oparte na analizie drzewa filogenetycznego (Ryc. 4 w: Kociński i in., 2022) wskazują, że P. nobilis, P. obesus i P. artedentatus są siostrzaną grupą do wszystkich pozostałych taksonów z grupy P. ornatus, co wraz z analizą morfometryczna potwierdza, że gatunki te nie należa do kompleksu P. affinis. Zarówno dane molekularne, jak i morfologiczne wykazały parafiletyzm taksonów należących do wyznaczonego wcześniej kompleksu P. affinis. Dwa dodatkowe gatunki, P. hoelzeli i P. ornatus, grupują się z pozostałymi taksonami należącymi do kompleksu na podstawie danych molekularnych, jak i analizy morfometrycznej pokładełka. Świadczy to o konieczności włączenia ich do wyznaczonego kompleksu P. affinis. Najbardziej zróżnicowanym taksonem w obrębie grupy P. ornatus jest podgatunek P. a. affinis. W zależności od występowania (Bułgaria: Góry Piryn, Bratiya, Osogovo, Kirilova Polyana, Góry Riła, Rilski Manastir) zajmuje on różne gałęzie na drzewie filogenetycznym (Kociński i in., 2022) oraz jest najbardziej rozproszony pod względem pomiarów morfologicznych przedniego skrzydła (Kociński i in., 2021). Sytuacja ta prawdopodobnie związana jest z wysokością nad poziomem morza, na której dana populacja występuje. Poecilimon pseudornatus zebrany z różnych lokalizacji (Czarnogóra: Durmitor, Treshnievik, Vusanje; Serbia: Kamena Gora), nie wykazuje takiego zróżnicowania genetycznego i morfologicznego, co może świadczyć o mniejszej różnorodności w obrębie samego gatunku. Wyniki oparte na analizach molekularnych pokazały zróżnicowanie genetyczne pomiędzy P. a. komareki a P. rumijae (Kociński i in., 2022), co jest sprzeczne z obecną systematyką, ponieważ P. rumijae jest traktowany jako synonim P. a. komareki (Cigliano i in., 2022). Ponadto, wyniki oparte na morfometrii geometrycznej przedplecza

i pokładełka potwierdziły, że P. rumijae i P. a. komareki mogą być osobnymi taksonami (Kociński i in., 2021). To stwierdzenie jest zgodne z Ingrisch i Pavićević (2010), którzy uznają P. rumijae jako osobny gatunek z grupy P. ornatus, porównując go do P. nonveilleri. Jednakże, kształt przysadki odwłokowej, przedniego skrzydła, a także długość oraz liczba ząbków aparatu strydulacyjnego P. a. komareki i P. rumijae wykazały duże podobieństwo, co świadczy o trudnościach z prawidłową klasyfikacją tych taksonów. Analiza wyznaczania granic gatunków trzema metodami (ASAP, ABGD, bPTP) wykazała dziewięć potencjalnych gatunków w obrębie grupy P. ornatus, co jest sprzeczne z danymi morfologicznymi i bioakustycznymi (Chobanov i Heller, 2010; Ingrisch i Pavićević, 2010; Kociński i in., 2021) oraz molekularnymi (Kociński, 2020; Kociński i in., 2022). Natomiast, analiza metodą GMYC ujawniła aż 26 potencjalnych gatunków w obrębie grupy, co prowadzi do niezgodności pomiędzy powyższymi metodami i może świadczyć o większej skuteczności ASAP, ABGD i bPTP (metody te pokazują najmniejszą liczbę możliwych gatunków w badanej grupie) niż GMYC (Magoga i in., 2021). Zastosowanie zegara molekularnego ujawniło, że specjacja w grupie P. ornatus nastąpiła pomiędzy środkowym Plejstocenem (ok. 1,62 milionów lat temu) a początkiem Holocenu (ok. 0,01 milionów lat temu). Rozdział taksonów z grupy P. ornatus od pozostałych osobników z rodzaju Poecilimon wystąpił ok. 1,62 miliona lat temu, co zbiega się znacząco z globalnym ochłodzeniem klimatu oraz ekspansją fauny przystosowanej do chłodniejszych terenów (Lisiecki i Raymo, 2005). Większość taksonów z grupy występuje w wilgotnych obszarach górskich o chłodnym klimacie, oprócz dwóch gatunków (P. artedentatus, P. nobilis) zasiedlających nisko położone obszary południowych i zachodnich Bałkanów oraz jednego gatunku (P. obesus) o dość szerokiej tolerancji temperaturowej (Chobanov i Heller, 2010). Pierwszy podział linii filogenetycznej w grupie mógł nastąpić w wyniku izolacji z powodu pogorszenia klimatu w centralnym (północno-zachodnia Grecja, południowa Macedonia Północna, południowa Albania) lub południowym regionie (południowa Grecja) Półwyspu Bałkańskiego i późniejszej adaptacji nowych linii filogenetycznych do chłodniejszego klimatu z rozmieszczeniem w północnej części Bałkanów. Kolejne podziały linii filogenetycznych przypadają w środkowym Plejstocenie, kiedy klimat stopniowo się zmieniał. W ramach nieregularnego powtarzania się okresów cieplejszych, zimniejszych, wilgotniejszych i suchszych o zmiennej amplitudzie temperatury i wilgotności występowały najpewniej zjawiska izolacji i wymierania populacji. Gatunki takie jak P. jablanicensis prawdopodobnie wyewoluowały od swojego przodka, P. gracilis, z małych populacji poddanych surowemu klimatowi, izolowanych na

grzbietach górskich przez gęsty pas lasów. Rozdział taksonów z kompleksu *P. affinis* od pozostałych gatunków z grupy przypada w Plejstocenie, ok. 0,71 milionów lat temu. Wyniki oparte na analizie zegara molekularnego potwierdzają konieczność rozszerzenia kompleksu *P. affinis* o dwa dodatkowe gatunki: *P. ornatus* i *P. hoelzeli*. Kompleks ten rozdzielił się na dwie linie ok. 0,42 miliona lat temu i jest częściowo zgodny z wyznaczonymi regionami biogeograficznymi (A, B, C, D) (Rycina 2 w: Kociński i in., 2022). Do pierwszej linii można zaliczyć gatunki z centralnego (B) i północno-zachodniego regionu Półwyspu Bałkańskiego (C), a do drugiej gatunki z północno-wschodniego (D) i północno-zachodniego regionu Bałkanów (C).

Prezentowane wyniki badań genetycznych w połączeniu z danymi mofologicznymi będą wykorzystane do rewizji rodzaju. Stanowią one punkt wyjściowy dla dalszych badań nad filogenezą, genetyką populacyjną i filogeografią taksonów rodzaju *Poecilimon*.

6. Podsumowanie

Uzyskane wyniki pozwalają na wysunięcie następujących wniosków na temat systematyki i filogenezy grupy gatunków *Poecilimon ornatus*:

- Dotychczasowa systematyka grupy gatunków *Poecilimon ornatus* jest prawidłowa. Potwierdzono że grupa ta jest monofiletyczna w obrębie rodzaju *Poecilimon*, zarówno na podstawie danych molekularnych jak i morfologicznych. Stwierdzono również istnienie kompleksu gatunkowego *Poecilimon affinis*, do którego należy zaliczyć cztery gatunki: *P. nonveilleri*, *P. pseudornatus*, *P. hoelzeli*, *P. ornatus* oraz pięć podgatunków *P. affinis*: *P. a. affinis*, *P. a. serbicus*, *P. a. komareki*, *P. a. hajlensis*, *P. a. dinaricus*.
- Gatunki z grupy *P. ornatus* oddzieliły się od innych gatunków z rodzaju *Poecilimon* w Plejstocenie, na skutek zmian klimatycznych. Ich przodek najprawdopodobniej pochodził z południowych Bałkanów (Grecja) skąd następnie migrował w kierunku północnej części Półwyspu Bałkańskiego.
- 3. Pozycja taksonomiczna dwóch taksonów: *P. rumijae* i *P. poecilus* pozostaje niejasna. Wyniki analiz molekularnych i częściowo morfometrycznych sugerują, że mogą być traktowane jako dwa taksony, odrębne gatunki lub podgatunki *P. affinis*.

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Artykuły

The Relationships within the *Poecilimon ornatus* Group (Orthoptera: Phaneropterinae) Based on the Cytochrome C Oxidase I Gene

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The genus *Poecilimon* includes 142 species divided into 18 groups. It is distributed throughout the Palaearctic area. One of the groups is the *Poecilimon ornatus* group, in which many closely related taxa have been identified (13 species). Although several searches have been carried out, the phylogeny and systematics of *P. ornatus* are only partly resolved. The most dispersed taxon within the group is *Poecilimon affinis*, having numerous subspecies. Species from the *P. ornatus* group have been described mainly based on morphological characteristics, as well as type of song. The aim of this study is to clarify the relationships between species from the *P. ornatus* group by comparing partial sequences of the cytochrome c oxidase subunit I (COI) mitochondrial gene. The analyses were carried out on 84 specimens from 23 taxa. Bush-crickets from the *P. ornatus* group are monophyletic, in contrast to taxa within the *P. affinis* complex. Not all of the previously described divisions of the group based on morphology, bioacoustics, distribution, and ecology were confirmed.

Key words: bush-crickets, phylogeny, polymorphism, mitochondrial DNA.

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Poecilimon Fischer, 1853 is one of the largest genus in the subfamily Phaneropterinae Burmeister, 1838 with 142 species classified under 18 species groups (P. ampliatus, P. armeniacus, P. bosphoricus, P. celebi, P. concinnus, P. davisi, P. elegans, P. heroicus, P. inflatus, P. jonicus, P. luschani, P. minutus, P. ornatus, P. pergamicus, P. propinguus, P. sanctipauli, P. syriacus, and P. zonatus) (CIGLIANO et al. 2019). These bushcrickets occur from the Apennines to Eastern Siberia and Central Tien-Schan (BEY-BIENKO 1954). Poecilimon sluggish, herbivorous consists of short-winged, bush-crickets that are characterized by complex acoustic communication. In Europe, Poecilimon is most diverse in the Balkan Peninsula, this area represents many taxa of recent origin (e.g. CHOBANOV et al. 2016). The Balkans have been considered an important refugium during the Quaternary glacial periods (HEWITT 2000). The complex geomorphology and climate of the Balkan Peninsula in combination with its long terrestrial history, having been isolated and reconnected to Anatolia and Europe multiple times, and the influence of alternating cold and warm stages during the Pleistocene may underlie its vast biological

diversity (SAVIĆ 2008). Although the speciation that occurred in the Tertiary period has been documented for well separated lineages, the diversification of within-species groups and complexes of closely related species is frequently confined to the Quaternary period and the latter lineages are frequently poorly phenetically and genetically separated, possibly due to incomplete lineage sorting or hybridization (e.g. CHOBANOV *et al.* 2016).

So far, a few complete or partial revisions of the genus have been carried out based on morphological, cytogenetic, and molecular studies (e.g. RAMME 1933; BEY-BIENKO 1954; WILLEMSE 1982; HELLER 1984; HELLER & LEHMANN 2004; HELLER & SEVGILI 2005; HELLER *et al.* 2006, 2008; CHOBANOV & HELLER 2010; ULLRICH *et al.* 2010; GRZYWACZ *et al.* 2014), but still, the phylogeny and systematics of *Poecilimon* is only partly resolved. One of the least known groups within the genus is the *Poecilimon ornatus* group (Schmidt, 1850). The species from this group were outlined and revised first by RAMME (1933) and subsequently by HELLER (1984) and CHOBANOV &

© Institute of Systematics and Evolution of Animals, PAS, Kraków, 2020 Open Access article distributed under the terms of the Creative Commons Attribution License (CC-BY) <u>http://creativecommons.org/licences/by/4.0</u> OPEN & ACCESS HELLER (2010). The latter authors considered the group to contain 14 taxa. However, since then, three new taxa have been described (INGRISCH & PAVIĆEVIĆ 2010) and the authors, though not considering the whole group, suggested a different species composition for the relatives of Poecilimon affinis (Frivaldszky, 1868) – which is the widest distributed species among the P. ornatus group. As a result, the group currently consists of 17 valid taxa (13 species) (CIGLIANO et al. 2019). P. affinis is found in the mountainous areas of northern Greece, through the central and western Balkans to the Carpathians in Romania and in an isolated spot in Ukraine. It currently consists of five subspecies: P. affinis affinis (Frivaldszky, 1868); P. a. komareki Cejchan, 1967; P. a. dinaricus Ingrisch & Pavićević, 2010; P. a. hajlensis Karaman, 1974; and P. a. serbicus Karaman, 1974 (CIGLIANO et al. 2019). In this study, the species P. pseudornatus Ingrisch & Pavićević, 2010 and P. nonveilleri Ingrisch & Pavićević, 2010 as well as the subspecies of *P. affinis*, are categorized as the Poecilimon affinis complex due to their morphological similarity (CHOBANOV & HELLER 2010). This complex is an example of a diverse group of closely related taxa distributed in a comparatively small area. Its disputable systematics are largely based on morphological and, to some extent, acoustic traits. However, the phenetic distinction of populations is frequently difficult due to both the similarity between and the considerable variation within the taxa. Phylogenetic data are practically lacking and thus, relationships between taxa remain unclear.

This is the first insight into the relationships between the closely related species and subspecies of the *Poecilimon ornatus* group. The aims of the present study are (i) to evaluate the genetic diversity in the *Poecilimon ornatus* group and (ii) to clarify the taxonomic status of some taxa in the *Poecilimon affinis* complex. The study provides a new data set of the cytochrome c oxidase subunit I (COI) mitochondrial gene for 13 species belonging to the *P. ornatus* group. The primers of COI used in this study are highly variable (LUNT *et al.* 1996) and thus suitable for the phylogenetics of closely related species.

Material and Methods

Taxon sampling

For this study, 84 specimens of bush-cricket were selected from 27 localities/populations of the *Poecilimon ornatus* group and four taxa: *P. ampliatus* Brunner von Wattenwyl, 1878 (*P. ampliatus* group); *P. heroicus* Stshelkanovtzev, 1911 (*P. heroicus* group); *P. ukrainicus* Bey-Bienko, 1951; and *P. schmidti* (Fieber, 1853). *Polysarcus denticauda* (Charpentier, 1825) was treated as an outgroup. Insects were collected in the Balkan Peninsula (Bulgaria, Serbia, Montenegro, Albania, North Macedonia, and Greece) and in Romania and Ukraine between 2006 and 2018. The species included in this study and their sampling localities are presented in Table 1. Samples have been preliminarily identified using original descriptions and published reviews (CHOBANOV & HELLER 2010).

DNA extraction, amplification and sequencing

Genomic DNA was extracted from one leg of each specimen using a NucleoSpin® tissue kit (Macherey-Nagel, Düren, Germany) according to the manufacturer's protocol. Partial gene sequences were amplified by PCR using the following primers: UEA7 (5' TAC AGT TGG AAT AGA CGT TGA TAC 3') and reverse UEA10 (TCC AAT GCA CTA ATC TGC CAT ATT A) (LUNT *et al.* 1996).

Amplification was done in 20 µl reaction volumes containing 3 µl of DNA, 1.0 µl of each primer, 5 mM of each dNTP, 25 mM MgCl₂, 2.0 µl 10xPCR buffer, 5 U/µl of Gold Taq DNA polymerase (Syngen, Wrocław, Poland), and sterile water. To amplify COI, the following PCR protocol was used: initial melting step of 3 min at 94°C followed by 35 cycles of 1 min at 94°C, 1 min at 48°C, 2 min at 72°C, and a final step of 7 min at 72°C. The total volume of the PCR product was run out by electrophoresis on a 1% agarose gel at 100 V for 35 min. The correct fragment at ~ 826 bp was removed from the gel and purified using a NucleoSpin® Gel and PCR Clean-up (Macherey-Nagel, Düren, Germany). Primers were diluted to 2.0 µM for the sequencing reactions which were carried out in 10 µl reaction mixture containing: 1.5 µl of sequencing buffer, 1.0 µl of BrilliantDye (Nimagen, Nijmegen, The Netherlands), 1.0 µl of primer (forward or reverse), 3.0 µl of the purified DNA, and 3.5 µl of sterile water. The sequencing reaction was as follows: 3 min at 94°C, 25 cycles of 10 s at 96°C, 5 s at 55°C, and 90 s at 60°C.

The sequencing of amplified DNA fragments was executed as an external service by Genomed (Warsaw, Poland). Sixty genetic sequences were deposited and twenty-four sequences were acquired from Gen-Bank (www.ncbi.nlm.nih.gov/genbank) under the accession numbers provided in Table 1.

Sequence alignment and phylogenetic analyses

DNA sequences were aligned using CodonCode Aligner 9.0 (https://www.codoncode.com/aligner) with default parameters. All sequences were checked for stop-codons in MEGA X (KUMAR *et al.* 2018), verified using BLAST of NCBI (http://blast.ncbi.nlm.nih.gov/Blast.cgi). Genetic distances were calculated using MEGA X (KUMAR *et al.* 2018). The substitution model of evolution was determined by using jModelTest2 (GUINDON & GASCUEL 2003; DARRIBA *et al.* 2013).

Table 1

Taxonomic	information	and GenB	ank acce	ession nu	umbers fo	or taxa	included in	this study.
Hyphen (-) n	neans no data	а						-

Taxa	Species	Location	Geographical position	GenBank accession	Reference
		Ukraine, Chereska Oblast	55.09285N 33.57554E	MH800893 MH800894 MH800895	This study This study This study
		Bulgaria, Rila Mts., Iliyna Reka	42.09874N 23.35717E	MH800896 MH800897 MH800898	This study This study This study
	Poecilimon affinis affinis (Frivaldszky, 1868)	Bulgaria, Pirin Mts., Yavorov Chalet	41.82365N 23.37846E	MH800899 MH800900 MH800901	This study This study This study
	(Thvaldszky, 1606)	Bulgaria, Osogovo Mts.	42.1884N 22.5804E	MH800902 MH800903 MH800904	This study This study This study
		Bulgaria, Rila Mts., Kirilova Polyana	42.15649N 23.39736E	MH800905 MH800906	This study This study
		Bulgaria, Sredna Gora Mts., Bratiya peak	42.59104N 24.15718E	MH800907 MH800908	This study This study
ex	Poecilimon affinis komareki	Albania, Laç	41.63168 N 19.752 E	MH800867 MH800868 MH800869	This study This study This study
compl	Cejchan, 1957	Montenegro, Kolasin	42.79198N 19.42646E	MH800873 MH800874 MH800875	This study This study This study
finis	Poecilimon affinis dinaricus	Montenegro, Susica	43.1776N 19E	MH800856	This study
on af	Ingrisch & Pavićević, 2010	Monțenegro, Mratinje	43.2477N 18.817E	MH800857	This study
ecilima	Poecilimon affinis serbicus Karaman, 1974	North Macedonia, Shar Mts, Ljuboten Park	42.18481N 21.12973E	MH800861 MH800862 MH800863	This study This study This study
Po	Poecilimon affinis hajlensis Karaman, 1974	Montenegro, Hajla	42.80296N 20.22638E	MH800864 MH800865 MH800866	This study This study This study
	Poecilimon affinis poecilus Ramme, 1951	North Macedonia, Shar Mts., Popova Shapka	42.01265N 20.88399E	MH800890 MH800891 MH800892	This study This study This study
	Poecilimon nonveilleri Ingrisch & Pavićević, 2010	Montenegro, Susica	43.1776N 19E	MH800858 MH800859 MH800860	This study This study This study
	Poecilimon pseudornatus Ingrisch & Pavićević, 2010	Montenegro, Durmitor, Boricje	43.14251N 18.92046E	MH800870 MH800871 MH800872	This study This study This study
		Montenegro, Treshnievik	42.73849N 19.68358E	MH800876 MH800877 MH800878	This study This study This study
		Montenegro, Vusanje	42.5193N 19.86526E	MH800879 MH800880 MH800881	This study This study This study
1		Montenegro, Hajla	42.81517N 20.18915E	MH800882 MH800883 MH800884	This study This study This study
		Serbia, Kamena Gora	43.32859N 19.578E	MH800885 MH800886 MH800887 MH800888 MH800889	This study This study This study This study This study This study
	Poecilimon ornatus (Schmidt, 1850)	North Macedonia, Jakupica Mts., Cheples Chalet	41.71163N 21.40915E	MH800911 MH800912	This study This study
d-	Poecilimon hoelzeli Harz, 1966	-	_	AM886726	ULLRICH <i>et al.</i> (unpublished)
grou	Poecilimon jablanicensis Chobanov & Heller, 2010	North Macedonia, Jablanica Mt	41.2302N 20.5131E	MN737107 MN737108	This study This study
atus	Poecilimon nobilis Brunner von Wattenwyl, 1878	-	-	AM886695	ULLRICH <i>et al.</i> (unpublished)
orn	Poecilimon obesus Brunner von Wattenwyl, 1878	-	-	AM886773	ULLRICH <i>et al.</i> (unpublished)
imor	Poecilimon pindos Willemse, 1982	-	-	AM886765	ULLRICH <i>et al.</i> (unpublished)
Decil	Poecilimon artedentatus Heller, 1984	_	_	AM886816	ULLRICH <i>et al.</i> (unpublished)
- D	Poecilimon gracilis (Fieber, 1853)	Montenegro, Mratinje	43.25216 N 18.81014E	MH800909 MH800910	This study This study
	Poecilimon gracilioides Willemse & Heller, 1992	-	-	AM886751	ULLRICH <i>et al.</i> (unpublished)
Poecilimon ampliatus group	Poecilimon ampliatus Brunner von Wattenwyl, 1878	Montenegro, Durmitor	43.15107N 19.08135E	MH800913 MH800914	This study This study
Poecilimon genus	Poecilimon ukrainicus Bey-Bienko, 1951	-	_	AM886832	ULLRICH <i>et al.</i> (unpublished)
Poecilimon heroicus group	Poecilimon heroicus Stshelkanovtzev, 1911	-	_	AM886756	ULLRICH <i>et al.</i> (unpublished)
Poecilimon genus	Poecilimon schmidti (Fieber, 1853)	-	_	AM886810	ULLRICH <i>et al.</i> (unpublished)
subfamily Phaneropterinae	Polysarcus denticauda (Charpentier, 1825)	_	_	AM886784	ULLRICH <i>et al.</i> (unpublished)

Two different phylogenetic methods, Bayesian inference (BI) and maximum likelihood (ML) were used to infer evolutionary relationships. BI was performed with 6,000,000 generations, with a sampling of trees every 100 generations. Likelihood values were observed with Tracer v.1.5 (RAMBAUT & DRUMMOND 2003-2009). ML analysis was implemented in Phyml (GUINDON & GASCUEL 2003). 1,000 pseudoreplicates were generated for bootstrapping analyses. The trees were visualized by FigTree 1.4.4 (RAMBAUT & DRUMMOND 2002-2013).

Results and Discussion

The final alignment of the COI gene used for phylogenetic analyses was ~ 826 bp. Of these sites, 303 were variable sites and 239 were parsimony-informative sites. The average base composition was 29.6% A, 38.0% T, 18.9% C, 13.5% G, with the A+T contents higher than those of G+C, which is a pattern that has been repeatedly seen in the mtDNA of insects. The evolution model, SYM+G (gamma distribution shape parameter G = 0.9910), was determined to be the most justified. The Bayesian inference and maximum likelihood analyses showed similar trees. The difference between them was in the degree of statistical support for the recovered nodes (Fig. 1). ML bootstrap values (bv) were lower than BI posterior probabilities (pp). The genetic distances between the *Poecilimon affinis* complex and other representatives from the Poecilimon ornatus group are presented in Table 2. The genetic distance was greater between the P. affinis complex and the outgroup (4%) than that between P. affinis and P. ornatus (1%), which may indicate a variability within the complex.

The tree (Fig. 1) was divided into four clades (I, II, IV, V) and one paraphyletic group (III). Species from the outgroup were not considered as a clade in this study. The first clade consisted of *Poecilimon gracilis*. The second clade included six species from the *Poecilimon ornatus* group (*Poecilimon gracilioides*, *P. soulion*, *P. jablanicensis*, *P. obesus*, *P. nobilis*, and *P. artedentatus*). The group (III) contained one subspecies from the *P. affinis* complex (*P. affinis affinis*). The fourth clade was comprised of two species from the *P. ornatus* group (*P. hoelzeli* and *P. pindos*) and one subspecies from the *P. affinis* complex (*P. affinis*).

dinaricus). The last, fifth clade included the other representatives of the *Poecilimon affinis* complex and two species from the *P. ornatus* group (*P. hoelzeli* and *P. ornatus*). The species that were initially identified as a *Poecilimon affinis* complex did not form a monophyletic group, two subspecies were present in group III and other representatives in clade V. The relationships within clade V were not well resolved with many polytomous nodes. Clade V includes 22 branches (ca. one third of all branches) with a single terminal taxon: two subspecies of *P. affinis* (*P. a. affinis*, *P. a. hajlensis* and *P. a. serbicus*) and two species of *Poecilimon* (*P. pseudornatus* and *P. nonveilleri*).

This study verifies the division of the *Poecilimon ornatus* group suggested by CHOBANOV & HELLER, 2010, taking into account various factors:

Factor (1) is based on the localities where the species occur: (i) Bulgaria and North Macedonia, (ii) Greece. The first group consists of large and bulky animals (*P. ornatus*, *P. affinis*, *P. hoelzeli* – clade V) or small and slender ones (*P. gracilis* – clade I, *P. jablanicensis* – clade II). The phylogenetic tree (Fig. 1) confirms a strong relationship between large and bulky species with high posterior probability (pp = 1.00). The second group contains species distributed in Greece: *P. pindos*, *P. obesus*, *P. artedentatus*, *P. nobilis*, *P. soulion*, and *P. gracilioides*. Results (Fig. 1) did not confirm a close relationship within this group. *Poecilimon pindos* (clade IV) is more closely related to *P. hoelzeli* (from Bulgaria) than to other representatives from Greece;

Factor (2) is a division of species according to the morphology of four groups: (I) P. gracilis appears to be a sister taxon to the hypothetical ancestor of the P. ornatus group. On the tree (Fig. 1), this species occupies the most distant position, which confirms the above assumptions (pp = 0.89); (II) The southern stem includes two subgroups: (A) P. gracilioides and *P. soulion* are morphologically similar to *P. gracilis* and are distributed south of its range; (B) P. nobilis, P. obesus, and P. artendentatus are morphologically similar to each other. This division is confirmed by molecular data (Fig. 1) with high statistical support (pp = 0.97 and pp = 1.00, respectively); (III) The northern stem consists of four sibling species: P. pindos, P. hoelzeli, P. affinis, and P. ornatus. P. pindos shows some similarity with two species from the southern stem A (*P. gracilioides* and *P. soulion*), but generally,

Table 2

Net mean genetic distances (%) between the *Poecilimon affinis* complex, other representatives from the *Poecilimon ornatus* group, and the outgroup

	P. affinis complex	P. ornatus group	outgroup
P. affinis complex	—	—	—
P. ornatus group	0.01	—	_
outgroup	0.04	0.01	_



11

the species in this stem have much more pronounced apomorphies (both species in clade V). The last (IV) group includes only one species *P. jablanicensis* which is morphologically closest to *P. gracilis*. However, due to many autapomorphies it is considered separately. Molecular analysis shows that *P. jablanicensis* is more associated with *P. gracilioides* and *P. soulion* than *P. gracilis* (pp = 0.91);

Factor (3) differentiates species by habitat and/or altitude preferences into three groups: (I) P. affinis, P. ornatus, and P. gracilis, the most widely distributed species in this group, and P. hoelzeli which has a restricted distribution. These species prefer high altitudes, except for P. ornatus which has less restricted distribution, occurring in the lowlands in Slovenia and from about 300-500 m a.s l. in Bulgaria and North Macedonia up to 2400-2450 m a.s.l. in the Pirin Mts. The present study showed a strong relationship between P. affinis, P. ornatus, and P. hoelzeli (all occur in clade V) as opposed to P. gracilis which is in clade I (Fig. 1); (II) P. pindos, P. soulion, P. gracilioides, and P. jablanicensis are intermediate between the first and third group. They prefer to live at altitudes from 1500 to 2100 m a.s.l. However, P. soulion is closer to the third group occurring down to 1200 m. The phylogenetic tree (Fig. 1) shows that P. pindos is closely related to *P. hoelzeli* (pp = 1.00) which is located in the first group. The other species from the second group have a strong relationship with high statistical support (pp = 0.91); (III) The last group includes the southern species B. Poecilimon nobilis is found up to 2000 m a.s.l. Poecilimon artedentatus prefers lower altitudes from 500 to 1000 m a.s.l. Poecilimon obesus has a strong preference for lowlands. Present results confirm the affinity between these species with high posterior probability (pp = 1.00; Fig. 1);

Factor (4) is distinguished by bioacoustics. A close relationship between *P. obesus* and *P. nobilis*, *P. soulion*, and *P. gracilioides* as well as *P. pindos* and *P. hoelzeli* is shown on the phylogenetic tree (Fig. 1) which is partly consistent with previous bioacoustic data (CHOBANOV & HELLER, 2010).

ULLRICH *et al.* (2010) conducted an analysis on the *Poecilimon ornatus* group using ribosomal internal transcribed spacers (ITS 1 and 2). However, it did not provide conclusive information on the relationship between species in this group, either. Despite numerous polytomies, it can be said that the *P. ornatus* group is monophyletic, which is confirmed by the current study (Fig. 1).

In conclusion, the previous division described by CHOBANOV & HELLER (2010) was confirmed only in some parts. In the factor based on localities, only species from Bulgaria and North Macedonia are related. According to morphology, *P. gracilis* is the most distant species from the *P. ornatus* group. The preferences of altitude are not connected with relationships between species. In the bioacoustics group, only species from type two have a strong affinity. To confirm the exact relationships between taxa from the *Poecilimon ornatus* group and *Poecilimon* genus, additional analysis based on mitochondrial and nuclear genes must be performed.

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Author Contributions

Research concept and design, collection and/or assembly of data, data analysis and interpretation, writing the article, critical revision of the article, final approval of article – M.K.

Conflict of Interest

The author declares no conflict of interest.

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A taxonomic outline of the *Poecilimon affinis* complex (Orthoptera) using the geometric morphometric approach

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ABSTRACT

The genus Poecilimon contains 145 species, widely distributed in the Palaearctic, among which the Poecilimon ornatus group has the greatest diversity in the Balkans. Despite several revisions of the genus, the systematics of the species group, and in particular, of the taxa associated with the species Poecilimon affinis, is still unsolved. Due to morphological similarity, P. affinis with its subspecies, P. nonveilleri and P. pseudornatus form the Poecilimon affinis complex. The aim of this study is to test the hypotheses of an outlined species complex, namely the *P. affinis* complex, within the *P. ornatus* group using morphological data. Geometric analysis was conducted to explore variation in the structure of the male tegmen, ovipositor, male cercus, and male pronotum. The number of teeth and stridulatory file measurements provided additional information on morphological variation within the complex. A phylogenetic tree based on the cytochrome c oxidase subunit I gene (COI) was used for comparison with the morphological data. Canonical variate analysis showed that male tegmen and male cercus are good morphostructures to distinguish the taxa belonging to the P. affinis complex from other species in the P. ornatus group. This may confirm our assumption for the designation of the P. affinis complex. The results of the principal component analysis of stridulatory file measurements, molecular data, and CVA of the ovipositor suggest adding two additional species to the complex: P. ornatus and P. hoelzeli.

Subjects Entomology, Taxonomy, Zoology Keywords Systematics, Bush-crickets, Morphology, Phylogeny

INTRODUCTION

Poecilimon Fischer, 1853 is one of the most species-rich genera within the Phaneropterinae subfamily. This genus comprises 145 species distributed in the Palearctic region (*Cigliano et al., 2021*). All species are short-winged and flightless herbivorous bush-crickets with complex acoustic behavior (*Heller, 1990*). *Poecilimon* is currently divided into 18 species groups based on molecular, morphological and bioacoustic data, while 16 species are not assigned to any of them (*Cigliano et al., 2021*). The similarity and variability of morphological characteristics make many *Poecilimon* species difficult to identify. The *Poecilimon ornatus* group (13 species and five subspecies) (Fig. 1) is one of the groups for which the phylogenetic relationships between species remain unclear and the status of several taxa is under discussion. Due to the reduced wings and the influence of climatic

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Figure 1 Representatives of the studied taxa from the *Poecilimon ornatus* group. (A) *P. affinis hajlensis.* (B) *P. affinis affinis.* (C) *P. hoelzeli.* (D) *P. rumijae.* (E) *P. nonveilleri.* (F) *P. poecilus.* (G) *P. pseudornatus.* (H) *P. ornatus.* Photos: D. Chobanov.

Full-size DOI: 10.7717/peerj.12668/fig-1

and geomorphological factors, a rapid morphological evolution took place in this group (*Chobanov & Heller, 2010*).

The first revision of *Poecilimon* was conducted by *Ramme (1933)*, who included taxa from the currently recognized *Poecilimon ornatus* group in "Gruppe I." In *1984*, *Heller* suggested dividing the group into eight taxa (*P. nobilis* Brunner von Wattenwyl, 1878; *P. obesus obesus* Brunner von Wattenwyl, 1878; *P. obesus artedentatus* Heller, 1984; *P. affinis affinis* (Frivaldszky, 1867); *P. affinis komareki Cejchan*, *1957*; *P. affinis hoelzeli* Harz, 1966; *P. ornatus* (Schmidt, 1850) and *P. pancici* Karaman, 1958; distributed mainly in the Balkans). Later, *P. artedentatus* and *P. hoelzeli* were given species status (*Willemse, 1985*; *Willemse & Heller, 1992*), while *P. pancici* was synonymized (*Willemse, 1985*). Further, six new species were described (*P. pindos* F. Willemse, 1982; *P. soulion* L. Willemse, 1987; *P. gracilioides* F. Willemse & Heller, 1992; *P. jablanicensis* Chobanov & Heller, 2010; *P. pseudornatus* Ingrisch & Pavicevic, 2010; *P. nonveilleri* Ingrisch & Pavicevic, 2010).

Among the *P. ornatus* group, *P. affinis* has the widest geographic range. It is distributed from northern Greece to the Carpathians in Romania and an isolated spot in Ukraine. According to *Cigliano et al.* (2021), *P. affinis* consists of five subspecies (*P. affinis affinis* (Frivaldszky, 1868); *P. a. dinaricus* Ingrisch & Pavicevic, 2010; *P. a. hajlensis* Karaman, 1974; *P. a. komareki* Cejchan, 1957; *P. a. serbicus* Karaman, 1974). *Karaman* (1974) reduced the status of *P. poecilus* Ramme, 1951 to a subspecies of *P. affinis* and described two new subspecies: *P. a. serbicus* and *P. a. hajlensis*. In 1984, Heller suggested that *P. poecilus* and *P. a. affinis* are synonymous. Due to doubts about the taxonomic status of *P. poecilus*, in the present study it will be treated separately. *Poecilimon komareki* was described by Cejchan (1957), but *Heller* (1984) regarded it as a subspecies of *P. affinis* because of their similarity. *Karaman* (1972) described *P. komareki rumijae* based on the shape of the male pronotum and body size. Because of the lowering of the status of *P. komareki*, which was confirmed by *Chobanov* & *Heller* (2010). On the other hand, *Ingrisch* & *Pavicevic* (2010) suggested regarding *P. rumijae* as a separate species, differing distinctly from *P. affinis*.
Morphological variability in these taxa was determined only based on minor differences in the shape of the male pronotum and body size (*Chobanov & Heller, 2010*). Furthermore, song of *P. a. komareki* and *P. rumijae* resembles that of *P. pseudornatus* with a long silent beginning. Song of *P. nonveilleri* is short with a typical structure, whereas *P. a. affinis* has also short song and shows morphological differences to *P. nonveilleri* (own unpublished data). Due to the discrepancy between the authors, *P. rumijae* will also be treated separately in the present study. *Poecilimon pseudornatus*, *P. nonveilleri* and the subspecies of *P. affinis* are morphologically similar, although a recent molecular study based on the cytochrome c oxidase I gene has shown that the above taxa do not form a monophyletic group (*Kociński, 2020*). The lack of clear boundaries between them and the unsolved phylogenetic relationship suggest that *P. pseudornatus*, *P. nonveilleri* and subspecies of *P. affinis* should be treated as the *P. affinis* complex.

The 'species complex' is an informal taxonomic term showing the uncertainty of taxonomic identification (*Sigovini, Keppel & Tagliapietra, 2016*) and it is commonly used in insects (e.g., *Genier & Moretto, 2017; Manani et al., 2017; Elfekih et al., 2018; Selnekovič & Kodada, 2019*). It may be defined as a group of very closely-related taxa with similar morphology and difficult to distinguish from one another. Taxa from a complex require a critical revision in order to clarify the actual taxonomic position (*Sigovini, Keppel & Tagliapietra, 2016*).

To determine the morphological variation of the *Poecilimon ornatus* group, especially within the Poecilimon affinis complex, we used geometric morphometric methods based on the shape variation of four structures: male pronotum, male cercus, ovipositor, and male tegmen (Fig. 2). Geometric morphometrics is an approach that applies the landmark coordinates, which are the correspondence points marked on a given morphostructure and are the same in all studied specimens or species (Bookstein, 1991; Dryden & Mardia, 1998). This method considers the spatial relationships between landmark variables, therefore providing more powerful statistical results. It is also possible to find and analyze shape variations in the species within and between populations (*Walker & Bell*, 2000). The geometric morphometric method has been proved to be very useful for distinguishing species in insects (Nunes et al., 2012; Prado-Silva et al., 2016; Da Silva et al., 2018), especially in Orthoptera (Romero, Rosetti & Remis, 2014; Barcebal et al., 2015; Kaya, Boztepe & Ciplak, 2015; Kaya et al., 2015; Mugleston et al., 2016; Bian & Shi, 2018; Pan, Hong & Jiang, 2018; Liu, Chen & Liu, 2020). The aim of the present study is to assess the morphological diversity of the species within the *P. ornatus* group, outline morpho-units and discuss the importance of morphological traits for the systematics of the group. We test the hypothesis of the existence of the *P. affinis* complex.

MATERIALS & METHODS

Specimen collection

Bush-crickets were collected in the Balkan Peninsula (Bulgaria, Serbia, Montenegro, Albania, North Macedonia, Greece) between 2017 and 2019 and stored in 96% ethanol (Table 1). In Greece, field studies were approved by the Greek Ministry of the



Figure 2 Position of the landmarks (red dots) on *Poecilimon* species used for geometric morphometrics. (A) Ovipositor. (B) Male cercus. (C) Male pronotum. (D) Male tegmen. Full-size DOI: 10.7717/peerj.12668/fig-2

Environmental, Energy, and Climate Change (No 154812/951). In Bulgaria, we did not need a permit for collecting for scientific purposes because it was outside protected areas, and animals were not protected. The material was collected with scientific purpose through scientific activities of the Institute of Biodiversity and Ecosystem Research-BAS. In North Macedonia, the material was collected with collaboration with the Macedonian Ecological Society (https://mes.org.mk/en/) and the Biology Students' Research Society during their field studies with the respective permissions provided. In Montenegro, Serbia, and Albania we did not need a permit for collecting for scientific purposes because it was outside protected areas, and animals were not protected.

Geometric morphometrics

In total, 196 specimens belonging to 16 taxa of the *Poecilimon ornatus* group were used for geometric morphometric analyses. Four morphostructures (male pronotum, male cercus, ovipositor, and male tegmen) were photographed using a stereomicroscope (Leica M165C) equipped with a digital camera (Leica DMC5400) under strictly maintained magnification and resolution and saved in jpg format. TPS files for each structure were created from the photographs with the software tpsUtil v.1.26 following *Rohlf (2004)*. To explore the patterns of morphological variation, 8 landmarks (including 1 semilandmark) of male pronotum, 13 (7 semilandmarks) of male cercus, 13 (1 semilandmark) of male tegmen, and 9 (2 semilandmarks) of ovipositor (Fig. 2) were plotted manually in tpsDIG2 v.2.17 (*Rohlf, 2015*). The list of landmarks and semilandmarks used in this study is included in Table 2. After plotting the landmarks, the intersections marked in the TPS files were aligned using a Procrustes superimposition. Partial warp scores were studied using Canonical variate

-	•	-	•	
Species	Male cercus	Male tegmen	Ovipositor	Male pronotum
Poecilimon affinis affinis (Frivaldszky, 1868)	29	26	11	23
Poecilimon affinis komareki * Cejchan, 1957	6	3	3	3
Poecilimon affinis dinaricus [*] Ingrisch & Pavićević, 2010	1	1	1	1
Poecilimon affinis serbicus " Karaman, 1974	14	14	5	9
Poecilimon affinis hajlensis [*] Karaman, 1974	4	6	2	5
<i>Poecilimon affinis poecilus</i> * Ramme, 1951	15	12	5	4
Poecilimon rumijae* Karaman, 1972	12	12	2	11
<i>Poecilimon nonveilleri</i> [*] Ingrisch & Pavicevic, 2010	10	10	1	6
<i>Poecilimon pseudornatus</i> * Ingrisch & Pavicevic, 2010	24	26	10	21
Poecilimon hoelzeli Harz, 1966	6	6	3	6
<i>Poecilimon jablanicensis</i> Chobanov & Heller, 2010	3	3	1	3
<i>Poecilimon nobilis</i> Brunner von Wattenwyl, 1878	3	3	2	2
<i>Poecilimon obesus</i> Brunner von Wattenwyl, 1878	12	8	3	11
<i>Poecilimon gracilis</i> (Fieber, 1853)	_	-	1	1
Poecilimon artedentatus (Heller, 1984)	-	-	2	-

 Table 1
 The number of specimens used for the geometric morphometric analysis.

Notes.

*Poecilimon affinis complex.

analysis (CVA) for each structure in MorphoJ v.1.06d (*Klingenberg*, 2011). The first two Canonical Variables (CVs) with the greatest power to distinguish the groups were plotted in the same software. The Mahalanobis distance was measured and statistically tested using 10,000 permutation repeats.

Stridulatory measurements

The length of the stridulatory file was measured and the number of stridulatory teeth was counted for 154 specimens from the *P. ornatus* group (9 specimens of *P. affinis ssp.*, 24 - *P. affinis affinis*, 1– *P. affinis dinaricus*, 7– *P. affinis hajlensis*, 5– *P. affinis komareki*, 12 - *P. affinis serbicus*, 8– *P. hoelzeli*, 3– *P. jablanicensis*, 15– *P. nobilis*, 10– *P. nonveilleri*, 12–*P. obesus*, 10– *P. ornatus*, 29– *P. pseudornatus*, 8– *P. soulion*). Measurements were taken under stereomicroscope with the aid of an ocular micrometer. For measurement of the stridulatory file length, we used the distance from the first proximal (basal) to the last distal (apical)

The landmark number	Pronotum	Male cercus	Tegmen	Ovipositor
1	upper frontal part	groove left at base	most distant point	highest point at the base
2	upper part of mid groove	groove right at base	upper concave point	lowest point of the base
3	upper posterior point	most distant point at apex	most distant point	begging of teeth at the upper valve
4	lateral posterior point	opposite to 3*	most distant point	tip of upper valve
5	lower frontal part	middle measured approximately between 4 and 2*	concave side point	begging of teeth at the lower valve
6	lowest middle part	opposite to 5 [*]	most distant point	middle between 1 and 3*
7	mid point between 4 and 6^*	approximetly middle between 2 and 5*	most distant point	middle between 2 and 5^{*}
8	begging of dark band	approximetly middle between 1 and 6*	most distant point of the lateral vein	upper point of gonangulum
9		approximetly middle between 5 and 4*	bifurcation between veins	lower point of gonangulum
10		approximetly middle between 6 and 3*	bifurcation between veins	
11		upper end of black spine	bifurcation between veins	
12		lower end of black spine	bifurcation between veins	
13		tip of cercus	mark on the stridulatory vein between the points 3 and 10^*	

 Table 2
 List of the landmarks and semilandmarks of the pronotum, male cercus, tegmen, and ovipositor used in the geometric morphometric analysis.

Notes.

*semilandmarks.

tooth. The tegmen was placed upside down so that the stridulatory file could be viewed with its proximal and distal ends being at the same level. This way, the distance between the ends was measured along the imaginary line connecting those. The total number of stridulatory teeth and the number of teeth within 2 mm at the middle of the stridulatory file were counted. Measurement data were analyzed using Principal Component Analysis (PCA) in Past 4.03 (https://www.nhm.uio.no/english/research/infrastructure/past/).

Phylogenetic analyses

A fragment of the cytochrome c oxidase subunit I (COI) of mitochondrial DNA (mtDNA) was used to determine the phylogenetic relationship between the taxa. We aimed to construct a phylogenetic tree focusing on the species of the *P. affinis* complex. A total of 71 sequences of 14 *Poecilimon* taxa were obtained from GenBank (https://www.ncbi.nlm.nih.gov/genbank/). The DNA sequences were aligned using CodonCode Aligner 9.0.2 (https://www.codoncode.com/aligner) with default parameters. The maximum likelihood (ML) and Bayesian inference (BI) analyses were used to infer the phylogenetic relationships. The best-fit model of nucleotide substitution was determined with jModelTest2 (*Guindon & Gascuel, 2003; Darriba et al., 2013*). ML was performed in IQ-TREE (*Nguyen et al., 2015*), whereas BI in MrBayes 3.2. (*Ronquist et al., 2012*). For bootstrap analyses, 1,000 pseudoreplicates were generated. BI was carried out with 10,000,000 generations, with a sampling of trees every 100 generations. Likelihood values



Figure 3 Scatter plot of the two first canonical variate axes (CV1 and CV2) analysis of centroid sizes of male tegmen: *P. ornatus* group (A) and *P. affinis* complex (B). The different colors of the species *P. pseudornatus* and *P. a. affinis* indicate different locations from which the specimens were collected. The localities are indicated below taxa name (SR, Serbia; MN, Montenegro; BG, Bulgaria). Full-size DOI: 10.7717/peerj.12668/fig-3

were observed with Tracer v.1.7 (*Rambaut et al., 2018*). The tree was visualized in FigTree 1.4.4 (*Rambaut, 2018*).

RESULTS

Morphology

As a result, 54 images of ovipositor, 130 of male tegmen, 142 of male pronotum, and 141 of male cercus were used in the analyses. In some specimens, tegmen and cercus were damaged and not used for this study. The landmarks were chosen based on the shape and structure of the ovipositor (seven landmarks, two semilandmarks) (Fig. 2A), male cercus (six landmarks, seven semilandmarks) (Fig. 2B), male pronotum (seven landmarks, one semilandmark) (Fig. 2C), and male tegmen (12 landmarks, one semilandmark) (Fig. 2D).

CV analysis of the male tegmen (Fig. 3) revealed significant variation within the *P.* ornatus group and *P. affinis* complex. At the species group level, the first two CV analyses together accounted for 77.72% of the total variation (CV1 = 55.64%, CV2 = 22.08%). A combination of the results of the CV1 and CV2 analyses of the male tegmen separated the species *P. hoelzeli*, *P. obesus*, *P. jablanicensis* and *P. nobilis* from the other species of the *Poecilimon ornatus* group and revealed an overlap between *P. pseudornatus*, *P. poecilus*, *P. nonveilleri*, and *P. affinis* (Fig. 3A). The Mahalanobis distance obtained through pairwise comparisons among the group revealed highly significant differences (10,000 permutation rounds; P < 0.0001), ranging from 2.50 (*P. affinis* and *P. pseudornatus*) to 19.66 (*P. poecilus* and *P. obesus*). The Procrustes distances also showed significant differences between groups (10,000 permutation rounds; P < 0.0001) ranging from 0.03 (*P. poecilus* and *P. pseudornatus*) to 0.28 (*P. nobilis* and *P. obesus*) (Table S1).

At the species complex level, the first two CVs together accounted for 47.9% of the total variation of the male tegmen (CV1 = 28.5% and CV2 = 19.4%). CV1 and CV2 analyses



Figure 4 Scatter plot of the two first canonical variate axes (CV1 and CV2) analysis of centroid sizes of ovipositor: *P. ornatus* group (A) and *P. affinis* complex (B). The different colors indicate different species/subspecies of studied bush-crickets.

Full-size DOI: 10.7717/peerj.12668/fig-4

of the *Poecilimon affinis* complex did not indicate clear clusters representing each of the existing species/subspecies. However, the specimens of *P. a. affinis* show differentiation in terms of their occurrence (Bratiya, Kirilova Polyana, Yavorow-Pirin, Osogovo, Rila) in contrast to *P. pseudornatus*, where specimens from different localities (Kamena Gora, Durmitor, Treschnievik, Vusanje) are grouped together (Fig. 3B). The Mahalanobis distances between taxa for male tegmen are 2.77 for *P. poecilus* and *P. pseudornatus*, and 8.13 for *P. a. komareki* and *P. a. dinaricus* (10,000 permutation rounds; *P* < 0.001). The Procrustes distances also showed significant differences (10,000 permutation rounds; *P* < 0.001), ranging from 0.03 (*P. a. serbicus* and *P. pseudornatus*) to 0.12 (*P. rumijae* and *P. a. dinaricus*) (Table S2).

For the ovipositor, at the species group level, the first two CVs together accounted for 78.43% of the total variation (CV1 = 54.78%, CV2 = 23.65%) (Fig. 4A). The scatter plot from CV1 and CV2 shows that species from the *Poecilimon affinis* complex cannot be clearly separated from other species of the *Poecilimon ornatus* group (Fig. 4A). The Mahalanobis distances obtained by pairwise comparisons among group revealed highly significant differences (10,000 permutation rounds, P < 0.0001), ranging from 2.78 (*P. poecilus* and *P. hoelzeli*) to 15.72 (*P. gracilis* and *P. nobilis*). The Procrustes distances also showed significant differences between groups (10,000 permutation rounds, P < 0.0001) ranging from 0.04 (*P. affinis* and *P. hoelzeli*) to 0.19 (*P. pseudornatus* and *P. gracilis*) (Table S3).

At the species complex level, the first two CVs together accounted for 83.92% of the total variation of the ovipositor (CV1 = 70.26% and CV2 = 13.66%) (Fig. 4B). The centroid size (the square root of the sum of the squared distances of all landmarks from their centroid) of CV1 and CV2 shows that species from the *Poecilimon affinis* complex can be clearly separated from each other (Fig. 4B). The Mahalanobis distances obtained through pairwise comparisons of the complex revealed highly significant differences (10,000 permutation rounds; P < 0.0001), ranging from 2.69 (*P. rumijae* and *P. a. affinis*) to 14.50 (*P. pseudornatus* and *P. a. hajlensis*). The Procrustes distances also showed highly



Figure 5 Scatter plot of the two first canonical variate axes (CV1 and CV2) analysis of centroid sizes of male cercus: *P. ornatus* group (A) and *P. affinis* complex (B). The different colors indicate different species/subspecies of the studied bush-crickets. Full-size DOI: 10.7717/peerj.12668/fig-5

significant differences (10,000 permutation rounds; P < 0,005), ranging from 0.03 (*P. a. serbicus* and *P. a. affinis*) to 0.15 (*P. a. komareki* and *P. a. dinaricus*) (Table S4).

CV analysis of the male cercus (Fig. 5) also revealed significant variation within the *P. ornatus* group and the *P. affinis* complex. At the group level, the first two CVs together accounted for 69.82% of the total variation (CV1 = 40.59%, CV2 = 29.23%). The scatter plot from CV1 and CV2 shows that species from the *Poecilimon affinis* complex can be clearly separated from other species of the *Poecilimon ornatus* group (Fig. 5A). The Mahalanobis distances obtained through pairwise comparisons among group revealed highly significant differences (10,000 permutation rounds; *P* < 0.0001), ranging from 2.71 (*P. pseudornatus* and *P. affinis*) to 12.25 (*P. hoelzeli* and *P. jablanicensis*). The Procrustes distances also showed significant differences between groups (10,000 permutation rounds; *P* < 0.0001), ranging from 0.03 (*P. affinis* and *P. pseudornatus*) to 0.17 (*P. pseudornatus* and *P. nobilis*) (Table S5).

For the male cercus, at the complex level, the first two CVs together accounted for 54.33% of the total variation (CV1 = 30.38% and CV2 = 23.95%). The centroid size of CV1 and CV2 shows that only *P. a. affinis*, *P. rumijae*, *P. a. komareki*, and *P. nonveilleri* can be clearly separated from other members of the *P. affinis* complex (Fig. 5B). The Mahalanobis distances obtained through pairwise comparisons of the complex revealed significant differences (10,000 permutation rounds; P < 0.0001), ranging from 2.87 (*P. pseudornatus* and *P. a. hajlensis*) to 8.65 (*P. a. dinaricus* and *P. a. komareki*). The Procrustes distances also showed significant differences (10,000 permutation rounds; P < 0.0001), ranging from 0.03 (*P. a. affinis* and *P. poecilus*) to 0.10 (*P. a. komareki* and *P. nonveilleri*) (Table S6).

For the male pronotum, at the group level, the first two CVs together accounted for 75.84% of the total variation (CV1 = 57.24%, CV2 = 18,60%) (Fig. 6). The scatter plot from CV1 and CV2 shows that species from the *Poecilimon affinis* complex cannot



Figure 6 Scatter plot of the two first canonical variate axes (CV1 and CV2) analysis of centroid sizes of male pronotum: *P. ornatus* group (A) and *P. affinis* complex (B). The different colors indicate different species/subspecies of the studied bush-crickets.

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be clearly separated from other species of the *Poecilimon ornatus* group (Fig. 6A). The Mahalanobis distances obtained through pairwise comparisons among group revealed significant differences (10,000 permutation rounds; P < 0.0001), ranging from 2.20 (*P. poecilus* and *P. affinis*) to 12.81 (*P. gracilis* and *P. obesus*). The Procrustes distances also showed significant differences between groups (10,000 permutation rounds; P < 0.0001), ranging from 0.03 (*P. poecilus* and *P. affinis*) to 0.16 (*P. gracilis* and *P. jablanicensis*) (Table S7).

At the complex level, the first two CVs together accounted for 72.01% of the total variation of the male pronotum (CV1 = 46.56% and CV2 = 25.45%). The centroid size of CV1 and CV2 shows that only *P. rumijae* can be clearly separated from other species from the *P. affinis* complex (Fig. 6B). The Mahalanobis distances obtained through pairwise comparisons of the complex revealed significant differences (10,000 permutation rounds; P < 0.0001), ranging from 2.73 (*P. a. hajlensis* and *P. a. affinis*) to 5.68 (*P. rumijae* and *P. nonveilleri*). The Procrustes distances also showed highly significant differences (10,000 permutation rounds; P < 0.0001), ranging from 0.04 (*P. poecilus* and *P. a. affinis*) to 0.14 (*P. rumijae* and *P. nonveilleri*) (Table S8).

Stridulatory measurements

Poecilimon soulion and *P. jablanicensis* have the shortest stridulatory file of all studied species (2.74–3.17 and 2.96–3.04, respectively). In contrast, *P. affinis komareki* has the longest stridulatory file (5.34–5.88) and the greatest number of teeth on its structure (158–195). *Poecilimon obesus* has the lowest number of teeth, which proves that the length of the stridulatory file does not correlate with the number of teeth (Table 3). Principal Component Analysis of the stridulatory file and the number of teeth shows that *P. nonveilleri*, *P. ornatus*, *P. hoelzeli*, *P. pseudornatus*, *P. a. serbicus*, *P. a. hajlensis*, and *P. a. affinis* overlap. Moreover, we can conclude that *P. a. affinis* is the most diverse taxon within the *P. ornatus* group, while *P. a. komareki* is the most distinct taxon of the studied group (Fig. 7).

Species	Number of specimens	Stridulatory length	Number of stridulatory teeth
P. affinis	9	3.68 - 4.46 (4.08)	122–169 (146)
P. affinis affinis	24	3.84-4.46 (4.17 ± 0.19)	119-151 (138 ± 12)
P. affinis hajlensis	7	4.08-4.46 (4.38 ± 0.14)	133-153 (149 ± 7)
P. affinis komareki	5	5.34-5.88 (5.64 \pm 0.25)	158-195 (181 ± 15)
P. affinis serbicus	12	3.84-4.37 (4.14 ± 0.21)	136-156 (144 ± 6)
P. hoelzeli	8	4.14-5.34 (4.85 ± 0.42)	125-150 (141 ± 8)
P. jablanicensis	3	2.96-3.04 (3.01 ± 0.05)	121-135 (128 ± 7)
P. nobilis	15	2.78-3.98 (3.28 ± 0.33)	81–111 (97 ± 9)
P. nonveilleri	10	3.74–4.32 (3.97 ± 0.18)	104-119 (111 ± 5)
P. obesus	12	3.37-4.6 (4.28 ± 0.31)	80–110 (92 ± 8)
P. ornatus	10	3.74-4.6 (4.08 ± 0.31)	105-128 (117 ± 7)
P. pseudorantus	29	4.22-4.9 (4.66 ± 0.16)	125-147 (139 ± 5)
P. soulion	8	2.74-3.17 (2.99 ± 0.13)	97–103 (99 ± 2)
P. affinis dinaricus	1	5.38	149
P. artedentatus	1	4.8	168

 Table 3
 Measurements for stridulatory files of the *P. ornatus* group. Measurements are given in mm:

 first row – min-max values; in brackets – avarage ± Standard deviation.

Phylogenetic analyses

The final alignment consists of 607 bp, of which 450 were conservative, 157 variable and 83 parsimony-informative sites. HKY+G was selected as the best-fit evolution model for site substitution. The topologies obtained from BI and ML analyses were similar. Bootstrap values (ML) (>50%) and BI posterior probabilities (>0.5) are shown on the nodes of the tree presented on Fig. 8. To root the tree, *Poecilimon cervus* Karabag, 1950, belonging to the *Poecilimon bosphoricus* Brunner von Wattenwyl, 1878 species group, was chosen. The BI and ML trees based on the COI data show that the *P. affinis* complex forms a paraphyletic group. The most diverse taxon in the complex is *P. a. affinis*, occupying different nodes on the phylogenetic tree grouping by geographic locality. *Poecilimon a. affinis* from Kirilova Polyana (Bulgaria, Rila Mtns) occupies a basal position in the tree and seems to be a sister taxon to the remaining taxa of the complex. Two species of the *P. ornatus* group, preliminary left outside the *P. affinis* complex, *P. ornatus* and *P. hoelzeli*, were placed within the same clade (Fig. 8).





DISCUSSION

Morphology

This work aimed to determine the morphological characteristics that separate bush-crickets belonging to the *P. affinis* complex from other species of the *P. ornatus* group through the geometric morphometrics approach. The morphology of the male tegmen, ovipositor, cercus and male pronotum were used successfully in morphological studies of Poecilimon (Heller, 2004; Chobanov & Heller, 2010; Kaya et al., 2012; Kaya, Boztepe & Çiplak, 2015; *Kaya et al.*, 2018). The present work showed that the studied morphostructures can partly be used to separate taxa of the species rank in the Poecilimon ornatus group. Chobanov & Heller (2010) noticed that the pronotal shape and the size of the area of the male tegmen covered by the male pronotum vary between specimens from the same locality. Our results support the poor taxonomic utility of the shape of male pronotum in this group for distinguishing the species belonging to the *P. affinis* complex from other species in the group (Fig. 6A). However, based on the shape of the male tegmen, P. affinis and its subspecies group with P. nonveilleri, P. pseudornatus in the same place, which clearly separates them from other species (Fig. 3A). This may confirm our assumption for the designation of the P. affinis complex including other species from the Poecilimon ornatus group. CV analysis of centroid sizes of the male pronotum (Fig. 6B) shows that P. rumijae is the most distinct taxon among the *P. affinis* complex, and does not overlap with *P. a.* komareki. Poecilimon rumijae may likely be treated as a separate species of the P. ornatus group, differing distinctly from subspecies of P. affinis (Ingrisch & Pavicevic, 2010), but further studies are required to confirm its taxonomic position. This assumption is also confirmed by the analysis of the ovipositor, where P. a. komareki is more similar to P. a. dinaricus and P. pseudornatus, whereas P. rumijae is more similar to P. a. affinis (Fig. 4B).





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On the other hand, the results based on the male cercus (Fig. 5B) show that *P. a. komareki* and *P. rumijae* overlap, which proves high similarities within this morphostructure and may confirm the accuracy of lowering *P. rumijae* to the rank synonymous with *P. a. komareki* (*Chobanov & Heller, 2010; Cigliano et al., 2021*). Ingrisch & Pavicevic (2010) considered *P. rumijae* to be similar to *P. nonveilleri* and *P. affinis*. Our results confirm a close relationship between *P. rumijae* and *P. affinis*, but not between *P. rumijae* and *P. nonveilleri*, which, according to all morphostructures, are the most distant from each other (Figs. 3A, 4A, 5A, 6A).

The most distinct species in our sample is *P. nobilis* based on the analysis of the male tegmen (Fig. 3A) and male cercus (Fig. 5A), *P. gracilis* based on the ovipositor (Fig. 4A), and *P. obesus* based on the male pronotum (Fig. 6A), which suggest not to include these species in the *P. affinis* complex. On the other hand, *P. affinis* is the most diffuse taxon in the group (Figs. 3A, 4A, 5A, 6A). The results suggest that the difference between specimens of *P. a. affinis* is related to the locality in which they occur (Fig. 3B), and is generally connected with altitude (*Chobanov & Heller, 2010*). Specimens of *P. a. affinis* from Pirin are distant

from individuals from Bratiya, Kirilowa Polyana, Osogovo, Rila and are more closely related to P. poecilus, P. a. hajlensis and P. a. komareki (Fig. 3B). On the other hand, the position of the centroid size of P. pseudornatus from different localities (Durmitor, Kamena Gora, Treshnievik, Vusanje) overlaps, which proves a lower morphological variability in terms of location than in the case of *P. a. affinis* (Fig. 3B). At the group level, based on the male cercus (Fig. 5A), species from the P. affinis complex (P. affinis with its subspecies, P. nonveilleri and P. pseudornatus) overlap. Thus, this is the second morphostructure to confirm the existence of this complex. Additionally, Chobanov & Heller (2010) suggested that the male cercus may be a better feature for separating species in this group. The results of the CV analysis of centroid size of the ovipositor (Fig. 4A) show the similarity between P. affinis, P. hoelzeli, P. pseudornatus, P. poecilus, and P. nonveilleri, which may indicate the extension of the *P. affinis* complex with *P. hoelzeli* (Fig. 4A). *Poecilimon poecilus*, which we suggested to treat separately in this work, seems to fell within the variation of P. a. affinis. It is confirmed by all the morphostructures studied, where *P. poecilus* overlaps with other subspecies: P. a. affinis, P. a. hajlensis, P. a. komareki (Figs. 3A, 4A, 5A, 6A). However, to establish the taxonomic status of P. poecilus, additional research is needed.

Stridulatory structures measurements

The stridulatory file and the number of teeth can be a good morphological feature for distinguishing taxa in the P. ornatus group (Heller, 1984; Willemse, 1985; Heller, 1988; Chobanov & Heller, 2010). Heller (1988) reports that P. ornatus has fewer teeth than P. affinis, about 158–212, with some exceptions of large specimens having up to 220 teeth, as confirmed by our results (Table 3). The length of stridulatory file is the same in both species and averaged 4.08. Thus, this morphostructure and the number of teeth are not a good feature for distinguishing P. affinis from P. ornatus. Heller (1984) observed about 220-230 teeth in P. affinis species, while Chobanov & Heller (2010) observed 180-240. They suggest that the number is generally more variable in southeastern populations (SW Bulgaria). The lowest number of teeth is found in small specimens from high altitudes. Principal Component Analysis (PCA) shows a similarity between three subspecies (P. a. affinis, P. a. serbicus and P. a. hajlensis) (Fig. 7). On the other hand, P. a. komareki does not overlap with other subspecies, which may mean that it is the most distinct taxon from all studied taxa of the P. ornatus group. Poecilimon hoelzeli and P. pseudornatus have a similar number of teeth and length of the stridulatory file. Poecilimon ornatus, P. nonveilleri, P. a. affinis, P. a. hajlensis, P. a. serbicus, P. pseudornatus and P. hoelzeli overlap, which can suggest that P. hoelzeli and P. ornatus should be included in the designated P. affinis complex.

Phylogenetic data

The first genetic studies using ribosomal internal transcribed spacers (ITS1 and 2) and the mitochondrial genes (16S rRNA, tRNA-Val, 12S rRNA) involving some of the group's species were conducted by *Ullrich et al. (2010)*. However, they did not provide conclusive information on the relationship between species in this group. *Kociński (2020)* performed a genetic analysis based on the cytochrome c oxidase I gene (COI) of the *P. ornatus* group, and confirmed the monophyly of this group. Our results, focusing on species from

the *P. affinis* complex, show that it forms a paraphyletic group (Fig. 8). Two additional species, *P. hoelzeli* and *P. ornatus*, are distributed with the other taxa of the complex, thus they probably should be included in the *P. affinis* complex determined previously. This assumption is similar to the results of the CVA of the ovipositor, where taxa from the complex overlap with *P. hoelzeli* (Fig. 4A). Moreover, based on the phylogenetic tree (Fig. 8), *P. a. affinis* is the most diverse species in the complex, occupying different nodes, which is supported by the CVA results of the male tegmen (Fig. 3B). The variability is related to the location (Bratiya, Kirilova Polyana, Rila, Yavorow) of the populations of *P. a. affinis*, and is connected with the altitude of occurrence (*Chobanov & Heller, 2010*). *Poecilimon a. komareki* and *P. rumijae* form different nodes, which may suggest treating them as separate taxa of the *P. ornatus* group. This opinion is confirmed by the CVA results of male pronotum and ovipositor (Figs. 4B, 6B). The specimens from *P. poecilus* also form different nodes compared to *P. a. affinis*, thus, it may be treated as a subspecies of *P. affinis*, which is supported by the CVA of the male tegmen, male cercus, ovipositor, and male pronotum (Figs. 3B, 4B, 5B, 6B).

CONCLUSIONS

The geometric morphometric method has proven to be useful in studying the morphological diversity of bush-crickets. Combined with the analysis of the stridulatory file and molecular phylogeny, it provides better insight into the relationships between species from the *Poecilimon ornatus* group, and in particular, the taxa of the *Poecilimon affinis* complex. Morphological analysis of selected morphostructures and molecular data showed the paraphyly of the *P. affinis* complex unless *P. ornatus* and *P. hoelzeli* are included. Additionally, the taxonomic status of *P. rumijae* and *P. poecilus* remains unclear. Our results show some discordances with previous studies and point to the need for a most thorough interdisciplinary phenetic and genetic study in order to solve the systematics of this particular group of bush-crickets.

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ADDITIONAL INFORMATION AND DECLARATIONS

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Competing Interests

The authors declare there are no competing interests.

Author Contributions

- Maciej Kociński conceived and designed the experiments, performed the experiments, analyzed the data, prepared figures and/or tables, authored or reviewed drafts of the paper, and approved the final draft.
- Beata Grzywacz performed the experiments, authored or reviewed drafts of the paper, and approved the final draft.
- Georgi Hristov analyzed the data, authored or reviewed drafts of the paper, and approved the final draft.
- Dragan Chobanov conceived and designed the experiments, authored or reviewed drafts of the paper, and approved the final draft.

Field Study Permissions

The following information was supplied relating to field study approvals (i.e., approving body and any reference numbers):

In Greece, field studies were approved by the Greek Ministry of the Environment, Energy, and Climate Change.

In Bulgaria, we did not need a permit for collecting for scientific purposes because it was outside protected areas, and animals were not protected. The material was collected with scientific purpose through scientific activities of the Institute of Biodiversity and Ecosystem Research-BAS. In North Macedonia, the material was collected with collaboration with the Macedonian Ecological Society (https://mes.org.mk/en/) and the Biology Students' Research Society during their field studies with the respective permissions provided. In Montenegro and Albania, we did not need a permit for collecting for scientific purposes because it was outside protected areas, and animals were not protected.

In Serbia, we also did not need a permit for collecting insects because it was outside protected areas, and animals were not protected.

Data Availability

The following information was supplied regarding data availability:

The 4 morphostructures (male tegmen, ovipositor, cercus, male pronotum) and the localization of each landmark of each specimen and the measurements of the stridulatory's file and the number of teeth of each specimen are available in the Supplementary Files.

Supplemental Information

Supplemental information for this article can be found online at http://dx.doi.org/10.7717/peerj.12668#supplemental-information.

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 2 3 New insights into the genetic diversity of the Balkan bush-crickets of the Palar ornatus group (Orthoptera: Tettigoniidae) 5 	Poecilimon
 New insights into the genetic diversity of the Balkan bush-crickets of the <i>P</i> <i>ornatus</i> group (Orthoptera: Tettigoniidae) 	Poecilimon
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29 Abstract	
30	
The Balkan Peninsula is treated as a hotspot of biodiversity with over 40% of E $\frac{1}{22}$	European bush-
32 crickets occurring there. <i>Poeculimon</i> Fischer, 1855 is one of the largest Palaeard	cuc orthopteran
34 (Schmidt 1850) with 13 species and 5 subspecies. Among the group, the Popol	ilimon affinis
complex is designated as consisting of <i>P. nseudornatus</i> Ingrisch & Pavićević. 2	2010. <i>P</i> .
36 <i>nonveilleri</i> Ingrisch & Pavićević, 2010, and five subspecies of <i>P. affinis</i> (Frival	ldszky, 1868).
37 The aim of this study is to reconstruct the phylogenetic relationships among tax	xa of the <i>P</i> .
38 <i>ornatus</i> group and to elucidate the position of taxa related to the <i>P. affinis</i> comp	plex. Molecular
39 phylogeny supported the monophyly of the <i>P. ornatus</i> group and showed that the	heir ancestor
40 probably originated in the southern Balkans. The underlying processes are thou	ught to be six
41 dispersals and five vicariance events linked to geological events and climate ch	nanges in the
42 Pleistocene. The species delimitation analysis showed mostly nine hypothetical	I species
45 among the group.	
45 Keywords	

biogeography, evolution, phylogeny, Poecilimon affinis complex, taxonomy 47 48

49 **1. Introduction**

The Balkan Peninsula is considered one of the most important Mediterranean refugia during 50 the Quaternary glacial periods (Hewitt 2000). Multiple isolations and reconnections to 51 Anatolia and Europe during the Neogene may underlie the huge biodiversity of this area with 52 high levels of species richness and endemism. The region of the Balkan Peninsula is treated as 53 54 a hotspot of biodiversity (Blondel and Aronson 1999; Myers et al. 2000; Mittermeier et al. 55 2003). Several land connections and submergences during the Miocene (23-5.33 Mya) and Pliocene (5.33-2.58 Mya) influenced the later development of this region (Steininger and 56 Rögl 1984; Dermitzakis 1990; Popov et al. 2004; Husemann et al. 2014; Previšić et al. 2014; 57 Poulakakis et al. 2015; Simaiakis et al. 2017; Španiel et al. 2017; Gömöry et al. 2020). 58 The Balkan Peninsula is at the forefront of the orthopteran diversity in the Palaearctic with 59 over 40% of all European bush-crickets recorded from this region and new species being 60 constantly described (Heller et al. 1998; Hochkirch et al. 2016). With the present study, we 61 focus on one of the largest Palaearctic orthopteran genera, Poecilimon, comprising 145 62 species divided into 18 species groups (Cigliano et al. 2022). Members of the genus are 63 distributed from the Apennines to Western Siberia and Central Tian-Shan (Bey-Bienko 1954) 64 with the highest number of endemic species concentrated in the Aegean and Pontic areas. All 65 species of *Poecilimon* are short-winged and flightless with complex acoustic communication. 66 Cyclic glaciations during the Pleistocene influenced the diversity of the genus causing rapid 67 radiation and diversification (La Greca 1999; Kaya et al. 2015; Borissov and Chobanov 2020; 68 Borissov et al. 2020, 2021). 69 The taxonomy and phylogenetic relationships within *Poecilimon* are mainly based on 70 morphological and bioacoustic traits (e.g., Heller et al. 2006, 2011; Chobanov and Heller 71 2010; Ingrisch and Pavićević 2010; Kaya et al. 2012, 2018; Boztepe et al. 2013; Sevgili et al. 72 73 2018; Chobanov et al. 2020). Many species groups of this genus have been studied in terms of molecular phylogeny and biogeography (Boztepe et al. 2013; Kaya et al. 2015; Kaya 2018; 74 75 Borissov et al. 2020, 2021) while one of the largest groups - the Poecilimon ornatus group, 76 has only recently been considered (Kociński 2020; Kociński et al. 2021). This species group 77 contains bush-crickets distributed mostly in mountainous areas from the South-Eastern Alps 78 to the Carpathians and Peloponnese and an isolated spot in Ukraine. The latest findings using 79 cytochrome c oxidase subunit I (COI) barcodes showed the monophyly of the *P. ornatus* group (Kociński 2020). However, there is still an unclear relationship among the taxa 80 associated with the Poecilimon affinis complex in the P. ornatus group (Chobanov and Heller 81 2010; Kociński 2020; Kociński et al. 2021). Currently, the P. affinis complex includes P. 82 nonveilleri, P. pseudornatus and five subspecies of P. affinis (P. a. affinis, P. a. hajlensis 83 Karaman, 1974, P. a. serbicus Karaman, 1974, P. a. komareki Cejchan, 1957, P. a. dinaricus 84 85 Ingrisch & Pavićević, 2010). Recent studies suggested extending this complex with P. hoelzeli Harz, 1966 and P. ornatus (Schmidt, 1850) (Kociński 2020; Kociński et al. 2021). 86 'Species complex' refers to a group of sibling species with similar morphology or identical 87 populations that are reproductively isolated (Mayr 1963; Sigovini et al. 2016) or cryptic 88 species, where the boundaries between taxa are morphologically indeterminate. 'Species 89 complex' has also been defined as consisting of closely related taxa that are still waiting for 90 critical revision to clarify their taxonomic status (Sigovini et al. 2016). Cryptic species were 91 92 defined as "two or more distinct species that are erroneously classified (and hidden) under one species name" (Bickford et al. 2007). In this sense, the P. ornatus group constitutes one or 93 more species complexes that need to be resolved using interdisciplinary research. 94 95 Molecular data and species delimitation methods have become very important tools to detect 96 and delimit new species (Luo et al. 2018; Mendes et al. 2021). DNA sequence analysis has revolutionized the way of recognizing species (Hajibabaei et al. 2007; Taylor and Harris 97 98 2012) and helped to reveal the existence of cryptic species in many taxa (Knowlton 1993;

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Bickford et al. 2007; Scheffers et al. 2012). The cytochrome c oxidase subunit I (COI) gene is 99 a commonly used marker, easy to amplify due to the availability of conserved primers, with a 100 strong phylogenetic signal, used in taxonomy (Folmer et al. 1994; Simon et al. 1994, 2006; 101 Spicer 1995; Zhang and Hewitt 1997; Goto and Kimura 2001; Remigio and Hebert 2003; Kjer 102 et al. 2014; Wang et al. 2017; Jafari et al. 2019; Karmazina et al. 2020). This marker is 103 104 successfully used in Orthoptera and treated as a DNA barcode (Lehmann et al. 2017; Kaya and Ciplak 2018; Kundu et al. 2020; Liu and He 2021; Sirin et al. 2021; Warchałowska-Śliwa 105 et al. 2021). NADH dehydrogenase subunit 2 (ND2) shows a higher proportion of variable 106 and parsimony-informative sites (PI) and a lower heterogeneity of the substitution index than 107 COI (Cheng et al. 2018), which was confirmed in Isophya - a closely related genus to 108 Poecilimon (Chobanov et al. 2017), and in Hematopoecilimon (Borissov and Chobanov 109 2020). The control region (CR) is mainly used to study phylogenetic relationships in closely 110 related taxa (Amaral et al. 2016; Li and Liang 2018), successfully tested in Poecilimon 111 (Eweleit et al. 2015; Borissov and Chobanov 2020). The internal transcribed spacer 1 (ITS1) 112 region represents a useful marker for the analysis of relationships in closely related species of 113 Orthoptera and for recognition of new species because of higher evolutionary rates leading to 114 greater variability in both, nucleotide sequence and length (Hillis and Dixon 1991; Gu et al. 115 116 2020). In this study, we perform molecular analyses of taxa in the *P. ornatus* group using a 117 combined dataset (COI, ND2, CR, and ITS1).

- Our study aims to reconstruct the phylogenetic relationships among taxa in the P. ornatus 118
- group and to elucidate the position of taxa related to the P. affinis complex. We test the 119
- 120 hypothesis of a recent origin and divergence of the taxa in the *P. affinis* complex from the rest
- of the species in the *P. ornatus* group. The estimated divergence times were applied to test the 121
- correlation between the evolutionary history of this group and paleogeographic events in the 122
- 123 Balkan Peninsula. Additionally, phylogeographical biogeographic tools were used to check if
- speciation was affected by vicariances, dispersal, and/or extinction events. 124
- 125 126

2. Material and methods

- 127 2.1 Taxon sampling 128
- A total of 74 specimens from 34 populations representing 19 formerly recognized taxa of the 129 Poecilimon ornatus group were used in this study (Table 1). Six outgroup species were 130 selected representing three other species groups of Poecilimon (P. sureyanus Uvarov, 1930 131 and P. turcicus Karabag, 1950 from the P. bosphoricus group Brunner von Wattenwyl, 1878; 132 P. sanctipauli Brunner von Wattenwyl, 1878 from the P. sanctipauli group Brunner von 133 Wattenwyl, 1878; P. cretensis Werner, 1903 from the P. jonicus group (Fieber, 1853)), and 134 two related genera of Barbitistini Jacobson, 1905 (Isophya speciosa (Frivaldszky, 1868), 135 Leptophyes albovittata (Kollar, 1833)). Specimens from the P. ornatus group were collected 136 in the Balkan Peninsula (Bulgaria, Serbia, Montenegro, Albania, North Macedonia, Greece) 137 between 2006 and 2018 (Table 1, Fig. 1). Bush-crickets were collected by Maciej Kociński 138 and Dragan Chobanov.
- 139
- 140 141
 - Table 1 should be placed here horizontally.
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- 143 2.2 Molecular laboratory procedure
- DNA was extracted from hind leg-muscle tissue using the NucleoSpin tissue kit (Macherey-144
- Nagel, Germany) according to the manufacturer's protocol. Genomic DNA was used for the 145
- amplification of three mitochondrial markers (COI, ND2, CR) and one nuclear marker (ITS1). 146
- The Polymerase chain reaction (PCR) primer pairs used in this study are included in Table 2. 147
- The amplification was performed in 25 µl reaction volume containing 12.5 µl 2x Phanta Max 148

- 149 Master Mix (Vazyme, China), 10 mM dNTP mixture, 10 µM forward and reverse primers, 1-
- 150 3 μl genomic DNA, and sterile deionized water. The PCR protocols used for amplification of
- 151 COI, ND2, CR, and ITS1 are included in Table 3. All PCR products were purified using Exo-
- 152 BAP Mix (EURx, Poland, following the standard protocol). The sequencing reaction was
- 153 carried out in 10 μ l reactions containing: 1.5 μ l of sequencing buffer, 1.0 μ l of BrilliantDyeTM
- 154 v3.1 Terminator Cycle Sequencing Kit (NimaGen, The Netherlands), 1.0 μl of primer
- 155 (forward or reverse), 3.0 μ l of the purified DNA and 3.5 μ l of sterile water. The sequencing
- protocol was as follows: the initial melting step of 3 min at 94°C followed by 25 cycles of 10
- s at 96°C, 5 s at 55°C and a final step of 90 s at 60°C. The obtained sequences were deposited
- in GenBank (www.ncbi.nlm.nih.gov/genbank) under the accession numbers provided in Table
 1. Additionally, 85 DNA sequences were acquired from GenBank. The nucleotide sequences
- 159 1. Additionally, 85 DNA sequences were acquired from GenBank. The nucleotic
 160 were edited and aligned in CodonCode Aligner 9.0 (CodonCode Corporation;
- 161 https://www.codoncode.com/aligner) with default parameters. All sequences were checked for
- stop-codons in MEGA 11 (Tamura et al. 2021), verified using BLAST of NCBI
- 163 (<u>http://blast.ncbi.nlm.nih.gov/Blast.cgi</u>). Genetic distances were calculated using MEGA 11
- 164 (Tamura et al. 2021). The saturation of the nucleotide substitution was checked for CR, ND2,
- and two separate partitions of COI (with codon positions 1 + 2 and codon position 3) (Xia et
- al. 2003) through the substitution saturation test in DAMBE (Xia 2013). The partition
- homogeneity test (Farris et al. 1995) was conducted in PAUP (Swofford 2002) with 1000
- replicates to determine whether all regions (COI, ND2, CR, ITS1) could be combined in a
- 169 unique data matrix.
- 170 Figure 1 should be place here vertically (half page).
- 171 2.3 Phylogenetic analyses
- 172 To infer evolutionary relationships, two methods were used Bayesian inference (BI) and
- maximum likelihood (ML). The substitution model of evolution was estimated in
- 174 MrModeltest software (Nylander 2004) using the Akaike Information Criterion (AIC).
- 175 MrBayes (Ronquist et al. 2012) was used to obtain the Bayesian tree (BI). Posterior
- 176 probabilities were based on two independent Markov chain Monte Carlo (MCMC) runs, each
- 177 composed of four chains (three heated chains and one cold chain). BI was performed for
- 6,000,000 generations, with a sampling of trees every 100 generations. The convergence ofthe analyses was validated by monitoring the likelihood values using Tracer (Rambaut et al.
- the analyses was validated by monitoring the likelihood values using Tracer (Rambaut et
 2018). Maximum likelihood (ML) estimates of the phylogeny were conducted using IQ-
- TREE (Nguyen et al. 2015). For bootstrap analyses, 1,000 pseudoreplicates were generated.
- BI and ML trees were visualized in FigTree 1.4.3 (http://tree.bio.ed.ac.uk/software/figtree/).
- 183
- 184 Table 2 should be placed here vertically.
- 185
- 186 2.4 Sequence-based species delimitation test
- 187 To detect independently evolved lineages, three different DNA sequence-based species
- delimitation approaches were chosen. The first approach was the general mixed Yule-
- 189 coalescent (GMYC) model. It uses the maximum likelihood approach based on the prediction
- 190 that independent evolution leads to the appearance of distinct genetic clusters (Fujisawa and
- Barraclough 2013). This approach was successfully used for detecting cryptic lineages (e.g.,
- Pons et al. 2006; Jörger et al. 2012; Chobanov et al. 2017). The next approaches were the
- Automatic Barcode Gap Discovery (ABGD) and Assemble Species by Automatic Partitioning
- (ASAP). These methods use pairwise distances to group sequences into potential speciesbased on detecting gaps in the variation between supposed intra- and interspecies groups
- (barcode thresholds) (Puillandre et al. 2012, 2021). The last method was the Poisson Tree

Processes (bPTP), which is mainly intended for delimiting species in single-locus molecularphylogenies (Zhang et al. 2013).

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202 2.5 Estimation of divergence time and biogeographic analysis

To date the most recent common ancestor, the Bayesian approach with an MCMC integration 203 was used in BEAST (Drummond et al. 2012) based on COI sequences. In order to follow the 204 phylogenetic tree-topology, we have constrained monophyly for the well-supported clades of 205 the P. ornatus group, while monophyly was not set for the branches within the P. affinis 206 complex due to poor resolution. The analysis was run for 10,000,000 generations with 207 sampling every 1,000 generations and a 10% burn-in. For time estimation analyses, an 208 uncorrelated lognormal relaxed clock was applied (Drummond et al. 2006). The convergence 209 to stationary distribution and the effective sample size of model parameters were checked 210 using Tracer. The maximum clade credibility trees were built with TreeAnnotator 211 (Drummond et al. 2012). In a recent study, divergence dates in Poecilimon were estimated 212 based on the minimum time of isolation of Poecilimon cretensis, endemic to the island of 213 Crete (Borissov et al. 2020). As a result, an intraspecific lineage split between the easternmost 214 and the other lineages of P. cretensis was estimated at 0.8 Ma, possibly reflecting former 215 vicariant events as a result of the former disconnection of the easternmost part of Crete. The 216 latter dating is here used as a secondary calibration to date recent divergence times in the P. 217 ornatus species group. Poecilimon cretensis was included in the analyses based on ND2 and 218 the age of the eastern lineage (Kotsounari) was constrained at 0.8 Ma (SD=0.2) (see also 219 Borissov et al. 2021). In order to infer the biogeographic history of the *Poecilimon ornatus* 220 221 group, we first selected areas defined as centers of endemism. As most taxa concerned are regional endemics (occurring in a mountain range or a geographic outline of a few mountain 222 ranges and/or valleys) and only one species (Poecilimon jablanicensis Chobanov & Heller, 223 2010) is strictly a local endemic, the regions selected cover the geographical extent of a few 224 225 sympatric taxa. Thus, wider distributed species may occur in more than one region. As a result, five biogeographical regions (Fig. 2, 3; A- Southern, B- Central, C- North-Western, D-226 227 (North)-Eastern) (some bordering or isolated areas that are considered outliers and are not sampled here are omitted) related to species distribution were defined: Southern (S Greece) -228 P. nobilis Brunner von Wattenwyl, 1878, P. artedentatus Heller, 1984, P. obesus Brunner von 229 Wattenwyl, 1878; Central (NW Greece, S North Macedonia, S Albania) – P. jablanicensis, P. 230 soulion Willemse, 1987, P. hoelzeli, P. pseudornatus, P. obesus, P. gracilioides Willemse & 231 Heller, 1992, P. pindos Willemse, 1982; North-Western (N North Macedonia, Montenegro, 232 Kosovo, S Serbia, N Albania) – P. pseudornatus, P. poecilus Ramme, 1951, P. a. dinaricus, 233 P. a. hajlensis, P. a. serbicus, P. a. komareki, P. rumijae, P. nonveilleri, P. gracilis (Fieber, 234 1853); (North-)Eastern (E North Macedonia, Bulgaria) - P. ornatus, P. affinis s. str. 235 Biogeographic reconstruction was conducted in Statistical dispersal-vicariance analysis (S-236 DIVA; Yu et al. 2010) in RASP (Yu et al. 2015) using the maximum clade credibility tree and 237 distribution file. The condensed tree was generated by BEAST. The number of maximum 238 ancestral areas was set to four. The S-DIVA analysis was conducted with the default settings. 239 240 The Mantel test was used to analyze the association between the genetic mean distance matrix based on four genes (COI, ITS1, ND2, CR) and the geographic distance matrix in Past 4.03 241 (https://www.nhm.uio.no/english/research/infrastructure/past/) with 10 000 permutations. The 242 geographic distance matrix was prepared in Geographic Distance Matrix Generator v. 1.2.3 243 244 (https://biodiversityinformatics.amnh.org/open_source/gdmg/). 245

246

3. Results

The final alignment of the COI sequence results in 607 bp with 129 parsimony-informative 248 sites and 196 variable sites. The CR (including the 12S rDNA gene containing A+T-rich 249 region) consists of 446 bp with 188 parsimony-informative and 272 variable sites. ND2 250 sequences include 695 bp, among them 168 are parsimony-informative and 245 variable sites. 251 252 The final alignment of ITS1 sequences consists of 465 bp with 70 parsimony-informative and 130 variable sites. The combined matrix data of COI, ND2, CR, ITS1 consists of 2213 bp and 253 involved six outgroup species. The genetic mean distance for CO1 and ND2 among taxa from 254 the P. affinis complex is 0.02, whereas among the rest of the species from the P. ornatus 255 group -0.1. For CR, the genetic mean distance among taxa from the *P*. affinis complex is 256 0.05, among the rest of the species from the *P. ornatus* group is 0.2. The genetic mean 257 distance for ITS1 is 0.04 for taxa from the P. affinis complex, and 0.09 for the rest of the taxa 258 from the P. ornatus group. The genetic distances between species from the P. affinis complex 259 and the P. ornatus group for each marker (COI, ND2, CR, ITS1) are available in Table 4. 260 261

- 262 Table 4 should be placed here vertically.
- The results of the substitution saturation test for COI, ND2, and CR alignments are
 summarized in Table 5. Calculated P-values were significant for all gene alignments and Iss
 (index of substitution saturation) values were lower than Iss.c (critical index of substitution
 saturation) in all cases. No saturation of the phylogenetic signal was observed for the COI,
 ND2, and CR datasets.
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The substitution one-parameter model Jukes–Cantor (JC) with Gamma Distribution (G) and 272 Invariable site (I) was the best fit for the COI, ND2, CR and ITS1 data matrix. 273 The BI and ML phylogenetic trees showed the same topology (Fig. 4) and confirmed the 274 275 monophyly of the *P. ornatus* group (posterior probability support, PP = 1.0; bootstrap support, BP = 100), whereas the *P. affinis* complex was paraphyletic as suggested in Kociński 276 (2020). The first clade consists of P. nobilis, P. artedentatus and P. obesus. The second clade 277 includes P. gracilis, P. jablanicensis, and P. soulion. Poecilimon gracilioides and P. pindos 278 occupy the branches between the second and third clade. The third clade consists of the taxa 279 from the P. affinis complex: P. affinis affinis, P. a. dinaricus, P. poecilus, P. a. komareki, P. 280 a. serbicus, P. nonveilleri, P. a. hajlensis, P. rumijae, P. pseudornatus; and two additional 281 species: P. hoelzeli and P. ornatus. Poecilimon a. affinis is the most diverse taxon among the 282 complex, which supports recent studies (Kociński 2020; Kociński et al. 2021). Poecilimon a. 283

- *affinis*, from Rilski Manastir and the Rila Mtns, seems to be a sister taxon to the remaining
- representatives of the *P. affinis* complex. *Poecilimon rumijae* forms a separate branch among
- the third clade, as does *P. poecilus*, which is treated as a synonym of *P. a. affinis* according to
- the current systematics (Cigliano et al. 2022). Specimens of *P. pseudornatus* are grouped
- regardless of their location. Moreover, the phylogenetic relationship between taxa does not
 correlate with their place of occurrence (Fig. 4 Locality).
- 290 Five species delineation tests revealed different taxonomic schemes that disagreed on some
- points with each other and with the current taxonomic classification. As a result of the ASAP
- analysis (Fig. 4 ASAP), a barcoding gap of about 2-10% was estimated. The pairwise
- 293 distance gap approach (Fig. 4 ASAP) identified from 2 to 43 hypothetical species. We chose
- the fifth ASAP-score (6.50) which provides the best-fit scenario at the threshold distance of
- 295 2.68% (JC69) with 9 hypothetical species. The maximum-likelihood approach (Fig. 4 –
- 296 GMYC) defined 34 species under a single threshold and 26 under multiple thresholds. The

- pairwise distance gap approach (Fig. 4 ABGD) with the default settings (X = 0.5) suggested 297 9 groups with prior intraspecific divergence (P) reaching 0.007, while 36 groups were defined 298 with $P \le 0.001$. For bPTP (Fig. 4 – bPTP ML), we conducted two analyses based on BI and 299 ML approaches. BI showed 52 species, whereas ML identified 9 groups or species. Thus, only 300 ML was used in this study. ASAP, ABGD, and bPTP grouped species from the P. affinis 301 complex, P. hoelzeli and P. ornatus into one species, whereas GMYC recognized 17 species 302 among the complex. 303 The time estimation analysis dated the last common ancestor (LCA) of the P. ornatus group at 304 1.62 Mya with the following main lineage splits dated between 1.33 and 0.42 Mya (Fig. 2) 305 during the Calabrian and Chibanian stage of the Pleistocene. The divergence of the P. affinis 306 complex from P. pindos was dated at ca. 0.71 Mya during the Pleistocene (95% -confidence 307 interval) based on the molecular clock analysis and *a priori* calibration. The LCA of the *P*. 308 affinis complex was dated at ca. 0.42-0.02 Mya in the Late Pleistocene. 309 310 311 Figure 2 should be placed here vertically (half page). 312 313 The distribution pattern of the *P. ornatus* group results in six dispersal and five vicariance events (Fig. 2). The LCA of the group was positioned in the AB area and the group evolved 314 by a vicariant event and subsequent dispersal within the Southern (A) and Central (B) areas 315 where local lineage splits occurred. The Central region also represents the main speciation 316 and dispersal centre of the Poecilimon ornatus group. From here, the Poecilimon affinis 317 complex-ancestor evolved by dispersal in two main directions - North-West and (North-)East, 318 where local dispersal and vicariant events contributed to the recent evolutionary history of the 319 complex. Within the crown lineages, though poorly resolved, worth mentioning as stepping-320 stone - dispersal taxa are Poecilimon hoelzeli - distributed at the border of the Central with 321
- the (North-) Eastern lineage, and *Poecilimon pseudornatus*, having quite a wide distribution 322
- in the Central and North-Western regions. There was no correlation between genetic mean 323 324 distance and geographic pattern in the *P. ornatus* group (Mantel Test, R = 0.0469; p = 0.193).
- 325 326

327

Figure 3 should be placed here vertically (half page).

4. Discussion

328 The present study represents the first comprehensive attempt to reconstruct the molecular 329 330 phylogeny of the Poecilimon ornatus group. The molecular results support the monophyly of the P. ornatus group, as suggested in recent studies, based on ITS1, ITS2, 16S rRNA, tRNA-331 Val, 12S rRNA (Ullrich et al. 2010; part of the taxa), and the COI gene (Kociński 2020). 332 The Control region is the most variable marker, as confirmed in the previous studies on 333 Poecilimon (Eweleit et al. 2015; Borissov and Chobanov 2020). It shows the highest genetic 334 mean distance between taxa from the *P. affinis* complex and the remaining species from the *P.* 335 ornatus group. The Control region is a useful phylogenetic marker with the potential of 336 providing better resolution than COI (Vila and Björklund 2004; Cheng et al. 2018). The 337 number of variable and PI sites in ND2 is about 20% higher than in COI which is similar to 338 the results provided for Isophva (Chobanov et al. 2017). However, the internal transcribed 339 spacer 1 (ITS1) region contains the lowest number of variable and PI sites. 340

341

342 Figure 4 should be placed here horizontally (one page).

343

Poecilimon nobilis, P. artedentatus, and P. obesus form the sister clade to the remaining 344

species of the group. The latter lineage is consistent with the morphological similarity of these 345 three species (Chobanov and Heller 2010). The present data do not confirm that P. gracilis is 346

the sister species to the remaining taxa of the *P. ornatus* group, as suggested in previous 347 studies based on morphology, bioacoustics (Chobanov and Heller 2010) and molecular data 348 (Ullrich et al. 2010; Kociński 2020). Poecilimon gracilis is morphologically similar to P. 349 jablanicensis and occurs parapatrically with the latter (Chobanov and Heller 2010) which is a 350 prerequisite for close relationships as supported by our molecular results, where these species 351 352 occupy the same subclade with P. soulion (Fig. 4). The sister clade to the latter includes the lineages of P. gracilioides, P. pindos, and the clade richest in taxa forming the P. affinis 353 complex (Chobanov and Heller 2010; Kociński 2020; Kociński et al. 2021). Poecilimon 354 hoelzeli and P. ornatus are placed among the taxa of the complex. Thus, the P. affinis 355 complex is paraphyletic when these two species are not included. This finding is consistent 356 with the previous studies (Kociński 2020; Kociński et al. 2021). Poecilimon pseudornatus 357 occupies one subclade, regardless of where it occurs (North Macedonia (MK): Jablanica Mt.: 358 Montenegro (MN): Durmitor, Treshnievik, Vusanje, Hajla; Serbia (SR): Kamena Gora) (Figs 359 1, 2), which corresponds to the low morphological variability of the species (Kociński et al. 360 2021). We can notice a distant genetic relationship between P. a. komareki and P. rumijae, 361 which contradicts the current systematics where P. rumijae is treated as a synonym of P. a. 362 komareki (Cigliano et al. 2022). Moreover, the results based on the geometric morphometric 363 method of male pronotum and ovipositor confirmed that *P. rumijae* and *P. a. komareki* may 364 be separate taxa (Kociński et al. 2021). This assumption is in line with the opinion of Ingrisch 365 and Pavićević (2010), regarding P. rumijae as a species of the P. ornatus group, comparing it 366 to P. nonveilleri. Nevertheless, as discussed by Kociński et al. (2021), P. nonveilleri does not 367 368 seem to be closely related to *P. rumijae*, while the shape of the cercus and tegmen, length of the stridulatory row and number of stridulatory teeth in P. affinis komareki and P. rumijae 369 show great similarity. In addition, the third clade (P. affinis complex) shows very low genetic 370 371 structuring and low genetic variation, with poor resolution between groups of different taxonomic level. Specimens of P. a. affinis from different localities (Bulgaria (BG): Pirin 372 373 Mtns, Bratiya, Osogovo, Kirilova Polyana, Rila Mtns, Rilski Manastir) form separate subclades (Figs 1, 4). Our results were confirmed by a geometric morphometric analysis of 374 375 the male tegmen, cercus, pronotum, and ovipositor, where P. a. affinis was the most diffuse taxon among the group (Kociński et al. 2021). The above data suggest an infraspecific 376 377 division of some local populations of Poecilimon a. affinis and contradict the assumption that the variability within this taxon depends mostly on the altitude of occurrence (Chobanov and 378 Heller 2010). Despite the genetic variability in P. a. affinis from different localities, the 379 Mantel test suggested no association between genetic and geographic distances in this group. 380 Our results, based on three species delimitation methods (ASAP, ABGD, bPTP) (Fig. 4), 381 suggest to divide the P. ornatus group into nine potential species, which contradicts the 382 morphological, bioacoustics (Chobanov and Heller 2010; Ingrisch and Pavićević 2010; 383 Kociński et al. 2021), and earlier molecular data (Kociński 2020). On the other hand, GMYC 384 analysis reveals 26 hypothetical species among the group. The discrepancy in the results of 385 species delimitation may indicate a greater conservatism of ASAP, ABGD, and bPTP over 386 GMYC, which shows lower efficiency in data sets at the genus than at higher levels (Magoga 387 et al. 2021). Though species delimitation has been defined as a method that sometimes causes 388 confusion about almost every aspect of the definition of the 'species' level (Stanton et al. 389 390 2019), the problem with delineating species' boundaries at the tree top must be related to the low-level independent genetic differentiation of the third clade in our tree. Based on the recent 391 lineage splits (Fig. 2) and the large number of taxa occurring over a significant geographic 392 393 area (most of the central and northern part of the Balkan Peninsula reaching the Eastern Alps 394 and Carpathians), we assume a recent contemporary allopatric origin of the taxa within the Poecilimon affinis complex. The latter may still be in the genetic "gray" zone of speciation, 395 forming clines of a multitude of phenotypes with poor genetic structure (de Queiroz 1998). In 396

conclusion, our results confirmed the existence of the *P. affinis* complex, though they failed atseparating species.

Poecilimon consists of groups of poorly morphologically distinguishable units/taxa that have

400 been subjected to a rapid diversification following the set of the Miocene and especially

401 during the Plio-Pleistocene climatic cycles (Borissov et al. 2020). According to our molecular

402 clock (Fig. 2), most speciation processes in the *P. ornatus* group occurred between the middle

- 403 Pleistocene (*ca.* 1.62 Mya) and the beginning of the Holocene (*ca.* 0.01 Mya). The dating of
- 404 LCA of the *P. ornatus* group (1.62 Mya) coincides with a significant global climate cooling,
 405 which was also connected with the expansion of cold climate-adapted fauna in the North
- 406 Atlantic (Lisiecki and Raymo 2005). Though most taxa of the group tend to occur in humid
- 407 mountain areas with cool climates, the first clade of the group involves two species occurring
- in the lowland and middle-mountain belts in the Southern biogeographical region (in
- 409 Peloponnesos) (*P. nobilis* and *P. artedentatus*) and one species with a narrower temperature
- 410 tolerance (*P. obesus*) occurring in the lowlands of the Southern and southern part of the
- 411 Central region (Chobanov and Heller 2010). Thus, the first lineage split in the group may
- 412 have happened as a result of isolation due to climate deterioration in the Central or Southern
- region of distribution of the group (S and W Balkans) and subsequent adaptation of new
- 414 lineage(s) with northern distribution to a cooler climate.
- 415 The following major lineage splits fall within the period called the Middle Pleistocene
- transition when climate cycles gradually changed from 41- to 100-Ka periods. This switch
- started *ca.* 1.25 Mya and after interruption continued after 0.9 Mya to be established *ca.* 0.7
- 418 Mya (Lisiecki and Raymo 2005; Clark et al. 2006). Within this irregular repetition of warmer,
- colder, wetter and dryer periods of variable temperature and humidity amplitude, multiple
- 420 range shifts, accompanied by isolation and extinction events were driven. Thus, species like
- 421 *Poecilimon jablanicensis* may have evolved from its ancestor, *P. gracilis*, from small
- 422 populations subjected to the severe climate being isolated at mountain ridges by dense forest
- belt. The latter pattern may be applied to the origin of *P. pindos*, *P. gracilioides* and *P.*
- soulion, which possibly due to a wider ecological tolerance and/or eco-graphic factors have
- 425 spread to a few or more mountain ranges.
- 426 The so-called Mid-Brunhes Transition *ca*. 430 ka ago marks a sharp increase in the
- 427 temperature amplitude of the Pleistocene climate cycles (Barth et al. 2018). This time
- 428 corresponds to a thermal minimum (l.c.), preceded by a minimum in the solar radiation in
- Europe (Boryczka and Stopa-Boryczka 2004) and concurs with the cold Marine Isotope Stage
- 430 MIS 12 (478-424 ka ago) that was followed by Glacial Termination with a very large
- 431 magnitude (Lisiecki and Raymo 2005). The time to LCA of the *Poecilimon affinis* complex
- (Fig. 2) corresponds well with the Mid-Brunhes Transition and interestingly with the results
 for the two major lineage splits of the *Poecilimon ampliatus* complex (see Borissov et al.
- for the two major lineage splits of the *Poecilimon ampliatus* complex (see Borissov et al. 2021). The larger temperature amplitudes with colder clocicle and a larger decrease in
- 434 2021). The larger temperature amplitudes with colder glacials and a larger decrease in
 435 humidity should be the main trigger for dispersal, isolation (vicariance), extinction, and
- humidity should be the main trigger for dispersal, isolation (vicariance), extinction, and
 ecological adaptation in the *Poecilimon affinis* complex, similarly to many other animals
- (Hewitt 1996, 2000; Taberlet et al. 1998; Wallis et al. 2016). As the multitude of geographic
- taxa within the *Poecilimon affinis* complex shows an overall low genetic differentiation of
- 439 similar scale and a wider distribution than the ancestral lineages of the *Poecilimon ornatus*
- group, its evolution should have been ruled by fast spreading within comparatively short
- climatically favorable periods during the last two glacial periods. During this vast expansion
- 442 accompanied by versatile morpho-acoustic diversification, distinct ecological forms evolved,
- including both mountain specialists (e.g., geographic forms of *P. affinis* s.str.), ecologically
- tolerant species (*P. ornatus*, *P. pseudornatus*), and early-seasonal Mediterranean species (*P. a. homoschi*) P_{1} (*munical and the season of P. a. homoschi*)
- 445 *a. komareki*, *P. 'rumijae'* synonym of *P. a. komareki*).

446 The ancestor(s) of the *Poecilimon affinis* complex splits off from the rest of the *P. ornatus*

group in the Pleistocene (*ca.* 0.71 Mya). The results of the molecular clock confirmed the

448 need to extend the complex with two species: *P. ornatus* and *P. hoelzeli*. The *P. affinis*

449 complex diverged into two lineages *ca*. 0.42 Mya. The first lineage consists of *P. hoelzeli*, *P.*

450 pseudornatus, P. a. komareki, P. poecilus, P. rumijae, P. a. serbicus, P. nonveilleri, P. a.

- 451 *hajlensis*, which are partly consistent with their biogeographical regions (Central and North-
- Western). The second lineage includes species from the Eastern (*P. ornatus*, *P. a. affinis*), and
 North-Western regions (*P. a. dinaricus*).
- 454

455 **5.** Conclusion

The present study generated additional evidence for the relationships within the *P. ornatus* 456 group. Our results indicate that COI, ND2, CR, and ITS1 markers can be successfully used for 457 phylogenetic analyses, supporting the previous studies on the phylogeny of *Poecilimon*. The 458 presented results confirmed the monophyly of the P. ornatus group and the existence of the P. 459 affinis complex containing two additional species: P. hoelzeli and P. ornatus. Using 460 phylogenetic and time estimation analyses, biogeographic reconstruction, and available 461 paleoclimatic data, we reveal the origin and evolutionary patterns of the Poecilimon ornatus 462 group and shed light on the climate-driven complex evolution of the *Poecilimon affinis* 463 464 complex. The young taxa were formed by complex speciation modulated by dispersal, vicariance, and extinction events, and directed towards phenotypic and ecological 465

- 466 diversification.
- 467

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Figure Legend

Figure 1. Map of collecting sites of analyzed specimens of the *Poecilimon ornatus* group. Triangle indicates the taxa from the *P. affinis* complex, circle indicates the rest of the taxa from the *P. ornatus* group.

Figure 2. The Beast tree shows the reconstructed geographic ranges and dated phylogeny of the *Poecilimon ornatus* group. The values indicated under the branches represent the mean ages of lineage divergence; acronyms on the nodes indicate geographic areas: [A] – Southern, [B] – Central, [C] – North-Western, [D] – Eastern. The different color rectangle on the branches close to the nodes represents different events: pink—vicariance, purple—dispersal. The red dot indicates the split of the *P. affinis* complex from the *P. ornatus* group.

Figure 3. The biogeographic reconstruction of the ranges of the *Poecilimon ornatus* group as shown on the BEAST tree (S-DIVA results). The values at nodes indicate the probability, acronyms on the nodes, and colors indicate geographic areas: [A] – Southern, [B] – Central, [C] – North-Western, [D] – Eastern.

Figure 4. *Poecilimon pseudornatus* (A), *P. gracilioides* (B), *P. a. affinis* (C), *P. a. hajlensis* (D), *P. gracilis* (E), *P. nobilis* (F), *P. rumijae* (G), *P. hoelzeli* (H), *P. ornatus* (I), Photos Dragan Chobanov. Bayesian inference tree from a dataset including COI, ND2, CR, and ITS1 sequences of the *Poecilimon ornatus* group. Bayesian (BI) and Maximum likelihood (ML) topologies were consistent, so only one tree is shown. I –the first clade, II – the second clade, III – the third clade. The right panel shows groupings from different species delimitation approaches, as follows: bPTP ML – the Poisson Tree Processes; ASAP – Assemble Species by Automatic Partitioning; GMYC – maximum-likelihood approach based on the general mixed Yule-coalescent model; ABGD – Automatic Barcode Gap Discovery. The last grouping is based on localities of the taxa studied (NM – North Macedonia, MN – Montenegro, SR – Serbia, BG – Bulgaria, AL – Albania, GR – Greece). Scale bar: number of substitutions per nucleotide position.
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Table 1. Information on specimens and sequences included in this study.

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	Taxa	Locality and the date of collection		GenBank acce	ssion numbers	5
			COI	ND2	ITS1	CR+12S
the Poecilimon ornatus group	Poecilimon affinis affinis	Bulgaria, Rila Mts., Iliyna Reka	MH800896	OM372375	ON181606	ON340858
	(Frivaldszky, 1868)*	01.07.2017	MH800897	-	ON181607	ON340859
			MH800898	OM372376	ON181608	ON340860
		Bulgaria, Pirin Mts., Yavorov Chalet	MH800899	OM372378	ON181609	ON340852
		02.07.2017	MH800900	OM372379	ON181610	ON340853
			MH800901	OM372380	ON181611	ON340854
		Bulgaria, Osogovo Mts.	MH800902	OM372372	ON181587	ON340861
		01.07.2017	MH800903	OM372373	ON181588	ON340862
			MH800904	OM372374	ON181589	ON340863
		Bulgaria, Sredna Gora Mts., Bratiya	MH800907	OM372369	ON181590	ON340855
		peak	MH800908	OM372370	ON181591	ON340856
		30.06.2017	OM629176	OM372371	-	ON340857
		Bulgaria. Rilski Manastir	OM629182	OM372377	ON181637	ON340879
		13.06.2006	OM629183	-	ON181635	ON340880
			OM629184	-	ON181636	ON340881
	Poecilimon affinis komareki	Albania, Laç	MH800867	OM372386	ON181617	ON340910
	Cejchan, 1957*	09.07.2017	MH800868	OM372387	ON181618	ON340911
			MH800869	OM372388	ON181619	ON340912
	Poecilimon affinis dinaricus	Montenegro, Susica	MH800856	OM372382	ON181613	-
	Ingrisch & Pavićević, 2010*	06.07.2017				
		Montenegro, Mratinje 07.07.2017	MH800857	OM372381	ON181612	ON340909
	Poecilimon affinis serbicus	North Macedonia, Shar Mts, Ljuboten	MH800861	OM372395	ON181632	ON340887
	Karaman, 1974*	Park	MH800862	OM372396	ON181633	ON340888
		13.07.2017	MH800863	OM372397	ON181634	ON340889
	Poecilimon affinis hajlensis	Montenegro, Hajla	MH800864	OM372383	ON181614	ON340884
	Karaman, 1974*	08.07.2017	MH800865	OM372384	ON181615	ON340885
			MH800866	OM372385	ON181616	ON340886
	Poecilimon poecilus	North Macedonia, Shar Mts., Popova	MH800890	OM372389	ON181623	-
	Ramme, 1951*	Shapka	MH800891	OM372390	ON181624	ON340916
		13.07.2017	MH800892	OM372391	ON181625	ON340917
		North Macedonia, Shar Mt. Borislovee	OM629177	OM372406	ON181626	ON340913
		24.08.2018	OM629178	OM372407	ON181627	ON340914
			OM629179	OM372408	ON181628	ON340915

Poecilimon rumijae	Montenegro, Kolasin	MH800873	OM372392	ON181629	ON340901
Karaman, 1972*	07.07.2017	MH800874	OM372393	ON181630	ON340902
		MH800875	OM372394	ON181631	ON340903
Poecilimon nonveilleri	Montenegro, Susica	MH800858	OM372401	ON181640	ON340895
Ingrisch & Pavićević, 2010*	06.07.2017	MH800859	OM372402	ON181641	ON340896
		MH800860	OM372403	ON181642	ON340897
Poecilimon pseudornatus	Montenegro, Durmitor, Boricje	MH800870	OM372409	ON181592	ON340869
Ingrisch & Pavićević, 2010*	06.07.2017	MH800871	OM372410	ON181593	ON340870
		MH800872	OM372411	ON181594	ON340871
	Montenegro, Treshnievik	MH800876	OM372422	ON181600	ON340872
	08.07.2017	MH800877	OM372423	ON181601	ON340873
		MH800878	OM372424	ON181602	-
	Montenegro, Vusanje	MH800879	OM372425	ON181603	ON340874
	08.07.2017	MH800880	OM372426	ON181604	ON340875
		MH800881	OM372427	ON181605	ON340876
	Montenegro, Hajla	MH800882	OM372412	ON181643	ON340906
	08.07.2017	MH800883	OM372413	ON181644	ON340907
		MH800884	OM372414	ON181645	ON340908
	Serbia, Kamena Gora	MH800885	OM372417	ON181595	ON340864
	06.07.2017	MH800886	OM372418	ON181596	ON340865
		MH800887	OM372419	ON181597	ON340866
		MH800888	OM372420	ON181598	ON340867
		MH800889	OM372421	ON181599	ON340868
	North Macedonia, Jablanica Mt.	OM629180	OM372415	ON181646	ON340904
	31.07.2018	OM629181	OM372416	ON181647	ON340905
Poecilimon ornatus	North Macedonia, Jakupica Mts.,	MH800911	OM372404	ON181622	-
(Schmidt, 1850)	Cheples	MH800912	OM372405	-	-
	13.07.2017				
Poecilimon hoelzeli	North Macedonia, Nidzhe-Kopanki	OM629185	OM372398	ON181648	ON340899
Harz, 1966	18.06.2018	OM629186	OM372399	ON181649	ON340900
Poecilimon jablanicensis	North Macedonia, Jablanica Mt	MN737107	OM372364	ON181650	ON340892
Chobanov & Heller, 2010	31.07.2018	MN737108	OM372365	ON181651	ON340893
			OM372366	ON181652	ON340894
Poecilimon nobilis	Greece, Kilini Mt	-	-	ON181620	ON340883
Brunner von Wattenwyl, 1878	17.06.2015				
-	Greece, Nemea	OM629187	OM372428	ON181621	ON340882
	18.05.2018				
Poecilimon obesus	-	AM886773	-	AM888939	-

	D					
	Poecilimon pindos	-	AM886765	-	AM888928	-
	Willemse, 1982 Poecilimon artedentatus	Greece, Natpantos	AM886816	-	AM888983	-
	Heller, 1984	03.06.2018				
	Poecilimon gracilis (Fieber, 1853)	Montenegro, Mratinje 07.07.2017	MH800910	OM372362 OM372363	ON181639	ON340890 ON340892
	Poecilimon soulion Willemse, 1987	Albania, Trebeshina 04.07.2015	-	OM372367 OM372368	ON181638	ON340877 ON340878
	Poecilimon gracilioides Willemse & Heller, 1992	-	AM886751	-	AM888914	-
the Poecilimon jonicus group	Poecilimon cretensis	-	MT416227	MT416238	MN129804	MT416250
	Werner, 1903		MW796385	-	-	-
			MN114198	-	-	-
			MW796384	-	-	-
			MN114199	-	-	-
			MN114200	-	-	-
the Poecilimon bosphoricus group	Poecilimon turcicus Karabag, 1950	-	AM886828	KX026727	AM888995	-
	Poecilimon sureyanus Uvarov, 1930	-	AM886823	KX026731	AM888990	-
the Poecilimon sanctipauli group	Poecilimon sanctipauli Brunner von Wattenwyl, 1878	-	AM886779	KX026729	AM888946	-
	Isophya speciosa (Frivaldszky, 1868)	-	KX026710	KX026767	KX026810	-
	<i>Leptophyes albovittata</i> (Kollar, 1833)	-	MN114160	MN114183	MN129806	-

*-taxa from the *Poecilimon affinis* complex

Locus	Primer	5'-3' primer sequence	Reference
COI	UEA7 (Forward)	TAC AGT TGG AAT AGA CGT TGA TAC	Lunt et al. 1996
	UEA10 (Reverse)	TCC AAT GCA CTA ATC TGC CAT ATT A	
ND2	TM-J210 (F)	AATTAAGCTAATGGGTTCATACCC	Simon et al. 2006
	TW-N1284 (R)	AYAGCTTTGAARGYTATTAGTTT	
CR	SR-J14610 (F)	ATA ATM GGG TAT CWA ATC CTA GT	Simon et al. 2006
	T1-N18 (R)	CTCTATCAARRTAAYCCTTT	
ITS1	ITS1-F (F)	TCC GTA GGT GAA CCT GCG G	Weekers et al. 2001
	ITS2-R (R)	GCT GCG TTC TTC ATC GAT GC	

Table 2. The primers used to amplify and sequence in this study.

Table 3. PCR protocol for COI, ND2, CR, and ITS1 were used in this study.

Locus	Steps of PCR	PCR condition
COI	Initial activation	$3 \min - 94^{\circ}C$
	Denaturation	1 min – 94°C
	Annealing	$1 \text{ min} - 48^{\circ}\text{C}$ 36 cycles
	Elongation	$2 \min - 72^{\circ} C$
	Final Elongation	7 min – 72°C
ND2	Initial activation	3 min – 94°C
	Denaturation	30 s – 95°C
	Annealing	$1 \text{ min} - 48^{\circ}\text{C} = 36 \text{ cycles}$
	Elongation	$2 \min - 72^{\circ} C$
	Final Elongation	10 min - 72°C
CR	Initial activation	3 min – 94°C
	Denaturation	20 s – 92°C
	Annealing	$30 \text{ s} - 52^{\circ}\text{C}$ = 35 cycles
	Elongation	$3 \min - 60^{\circ} C$
	Final Elongation	7 min - 72°C
ITS1	Initial activation	5 min – 94°C
	Denaturation	$1 \min - 95^{\circ}C$
	Annealing	$110 \text{ s} - 52^{\circ}\text{C}$ 25 cycles
	Elongation	$2 \min - 72^{\circ} C$
	Final Elongation	10 min - 72°C

Table 4. The genetic distance for COI, ND2, CR, and ITS1.

		P. affinis complex
	COI	0,0740
P. ornatus group	ND2	0,0583
	CR	0,163
	ITS1	0,0694

Table 5. Results of the substitution saturation tests performed in DAMBE.

Dataset	ISS	ISS.c S	Р	ISS.c A	Р	
COI (1+2)	0.028	0.691	0	0.363	0	
COI (3)	0.192	0.690	0	0.375	0	
ND2	0.075	0.722	0	0.398	0	
CR	0.144	0.696	0	0.369	0	

Załączniki do publikacji

Kociński M, Grzywacz B, Hristov G, Chobanov D (2021) A taxonomic outline of the *Poecilimon affinis* complex (Orthoptera) using the geometric morphometric approach. PeerJ 9:e12668.

Table S1:

Difference in tegmen shapes among species from *P. ornatus* group with canonical variate analysis (CVA). Mahalanobis distances (bold) and Procrustes distances (narrow).

Species	affinis	hoelzeli	jablanicensis	nobilis	nonveilleri	obesus	poecilus	pseudornatus
affinis	-	0.1243	0.0964	0.1790	0.0467	0.1347	0.0392	0.0323
hoelzeli	8.0504	-	0.1663	0.2703	0.1108	0.0705	0.1298	0.1341
jablanicensis	8.2179	14.1805	-	0.1857	0.0977	0.1774	0.1217	0.1091
nobilis	14.5668	18.8282	14.0134	-	0.1894	0.2788	0.1818	0.1745
nonveilleri	2.9027	8.4726	7.6440	14.6725	-	0.1267	0.0615	0.0515
obesus	9.2912	5.0108	14.9755	19.6637	9.3176	-	0.1369	0.1416
poecilus	3.2060	7.9251	9.5758	15.9968	4.7456	9.3763	-	0.0309
pseudornatus	2.5030	8.5373	8.7091	14.5359	3.6143	9.5615	2.7984	-

Table S2:

Difference in tegmen shapes among taxa from *P. affinis* complex with canonical variate analysis (CVA). Mahalanobis distances (bold) and Procrustes distances (narrow).

Species	a.affinis	a.dinaricus	a.hajlensis	a.komareki	rumijae	a.serbicus	nonveilleri	poecilus	pseudornatus
a.affinis	-	0.0848	0.0453	0.0884	0.0711	0.0537	0.0609	0.0547	0.0529
a.dinaricus	5.9991	-	0.0732	0.1100	0.1161	0.0880	0.0968	0.0878	0.0816
a.hajlensis	4.0575	5.7681	-	0.0739	0.0747	0.0513	0.0682	0.0485	0.0477
a.komareki	6.2092	8.1340	5.6483	-	0.0741	0.0629	0.0843	0.0750	0.0691
rumijae	3.9873	7.0199	4.9784	5.3684	-	0.0537	0.0601	0.0657	0.0575
a.serbicus	3.8398	6.8326	4.6652	6.1018	4.6009	-	0.0448	0.0361	0.0251
nonveilleri	3.6498	7.1259	4.1816	5.6240	4.3468	3.9114	-	0.0615	0.0515
poecilus	3.8299	6.3236	4.5367	6.9142	4.7404	3.6537	4.7649	-	0.0309
pseudornatus	3.3300	6.72220	4.4654	6.4675	4.2757	3.0901	3.7281	2.7717	-

Table S3:

Difference in ovipositor shapes among species from *P. ornatus* group with canonical variate analysis (CVA). Mahalanobis distances (bold) and Procrustes distances (narrow).

Species	affinis	ampliatus	artedentatus	gracilis	hoelzeli	jablanicensis	nobilis	nonveilleri	obesus	poecilus	pseudornatus
affinis	-	0.0949	0.1139	0.1473	0.0351	0.0969	0.1437	0.0720	0.1004	0.0472	0.0637
ampliatus	6.0532	-	0.0954	0.0956	0.0713	0.0797	0.1117	0.1072	0.1078	0.0881	0.1336
artedentatus	8.4370	7.7347	-	0.1169	0.1026	0.0917	0.0718	0.0795	0.0397	0.0748	0.1299
gracilis	9.0042	8.9659	12.7381	-	0.1235	0.1159	0.1108	0.1565	0.1387	0.1345	0.1941
hoelzeli	3.0805	5.4878	7.0018	9.5072	-	0.0789	0.1273	0.0711	0.0940	0.0467	0.0829
jablanicensis	9.5259	10.4518	7.7488	14.1705	8.9512	-	0.0932	0.0920	0.0899	0.0802	0.1315
nobilis	11.9581	10.5757	5.4908	15.7156	10.7249	7.4292	-	0.1230	0.0859	0.1110	0.1679
nonveilleri	5.7586	6.5558	6.1878	11.7449	4.2352	8.1217	9.6513	-	0.0495	0.0381	0.0704
obesus	6.9948	6.7869	3.0230	12.0451	5.5767	7.1694	6.6624	3.6954	-	0.0555	0.1068
poecilus	3.5589	5.5663	5.7738	10.0441	2.7815	8.6736	9.6064	3.9132	4.0711	-	0.0722
pseudornatus	4.4070	7.7901	8.0642	12.0775	4.5740	10.4786	11.9396	5.7617	6.6893	4.1426	-

Table S4:

Difference in ovipositor shapes among taxa from *P. affinis* complex with canonical variate analysis (CVA). Mahalanobis distances (bold) and Procrustes distances (narrow).

Species	a.affinis	a.dinaricus	a.hajlensis	a.komareki	rumijae	a.serbicus	nonveilleri	poecilus	pseudornatus
a.affinis	-	0.0656	0.0685	0.1349	0.0356	0.0319	0.0824	0.0603	0.0714
a.dinaricus	6.8512	-	0.1008	0.1542	0.0924	0.0745	0.1005	0.0928	0.0882
a.hajlensis	8.9269	14.4906	-	0.1523	0.0881	0.0460	0.0847	0.0596	0.1099
a.komareki	6.3547	5.2708	13.9868	-	0.1346	0.1441	0.0847	0.1311	0.1027
rumijae	2.6873	7.4340	10.2852	5.7461	-	0.0531	0.0860	0.0652	0.0678
a.serbicus	3.2550	8.4123	7.1306	8.2658	4.9003	-	0.0679	0.0419	0.0844
nonveilleri	7.6163	8.9126	10.8068	9.1799	9.0290	6.2751	-	0.0392	0.0705
poecilus	5.2135	7.8453	8.8232	7.2700	6.2663	4.1432	4.1693	-	0.0755
pseudornatus	7.2647	5.3820	14.5025	4.4960	7.1256	9.6129	10.1917	6.4303	-

Table S5:

Difference in cercus shapes among species from *P. ornatus* group with canonical variate analysis (CVA). Mahalanobis distances (bold) and Procrustes distances (narrow).

Species	affinis	hoelzeli	jablanicensis	nobilis	nonveilleri	obesus	poecilus	pseudornatus
affinis	-	0.1341	0.0886	0.1529	0.0563	0.0632	0.0350	0.0339
hoelzeli	8.3755	-	0.1349	0.0814	0.0928	0.1437	0.1373	0.1426
jablanicensis	8.7027	12.2488	-	0.1519	0.1064	0.1186	0.1001	0.0817
nobilis	10.5209	9.0083	11.2681	-	0.1129	0.1459	0.1565	0.1706
nonveilleri	4.1064	7.2670	10.7513	10.7568	-	0.0792	0.0671	0.0757
obesus	6.5412	10.3968	9.3670	8.1348	8.5007	-	0.0443	0.0898
poecilus	3.1067	9.1822	7.8319	10.4994	5.1264	6.0240	-	0.0587
pseudornatus	2.7073	8.8268	8.9629	11.6876	5.3179	8.0193	4.1552	-

Table S6:

Difference in cercus shapes among taxa from *P. affinis* complex with canonical variate analysis (CVA). Mahalanobis distances (bold) and Procrustes distances (narrow).

Species	a.affinis	a.dinaricus	a.hajlensis	a.komareki	rumijae	a.serbicus	nonveilleri	poecilus	pseudornatus
a.affinis	-	0.0634	0.0318	0.0534	0.0304	0.0376	0.0569	0.0301	0.0391
a.dinaricus	7.2368	-	0.0690	0.0977	0.0666	0.0682	0.0402	0.0711	0.0842
a.hajlensis	3.3261	8.3160	-	0.0696	0.0463	0.0323	0.0541	0.0481	0.0315
a.komareki	4.6509	8.6480	5.4297	-	0.0436	0.0749	0.0985	0.0555	0.0535
rumijae	3.7141	6.9099	4.9815	3.4088	-	0.0440	0.0680	0.0461	0.0416
a.serbicus	3.1956	8.1597	3.1122	5.5398	4.9102	-	0.0494	0.0508	0.0453
nonveilleri	4.3693	5.7994	5.4986	6.7563	5.5340	5.0108	-	0.0645	0.0756
poecilus	3.4275	8.6212	3.7312	5.2959	5.0327	3.1874	5.4729	-	0.0585
pseudornatus	3.4136	8.3486	2.8732	4.7826	4.4681	4.2193	5.8261	4.6717	-

Table S7:

Species	affinis	gracilis	hoelzeli	jablanicensis	nobilis	nonveilleri	obesus	poecilus	pseudornatus
affinis	-	0.1120	0.0400	0.0692	0.1110	0.0818	0.1398	0.0286	0.0754
gracilis	8.7757	-	0.1338	0.1591	0.1545	0.1011	0.0286	0.1140	0.1332
hoelzeli	2.7954	10.3568	-	0.0697	0.1030	0.0972	0.1320	0.0533	0.0815
jablanicensis	4.1802	11.4995	4.9195	-	0.1098	0.1365	0.1495	0.0800	0.0880
nobilis	5.9322	12.2787	6.0601	5.5256	-	0.1587	0.1135	0.1167	0.0953
nonveilleri	3.5627	7.9683	4.1678	6.3727	7.6699	-	0.1544	0.0762	0.1090
obesus	7.5493	12.8096	7.3672	8.1186	5.2972	8.7641	-	0.1386	0.0875
poecilus	2.2038	9.7049	3.4030	4.1163	5.5951	4.2377	7.7369	-	0.0727
pseudornatus	3.7020	9.9918	4.5955	4.4239	5.0230	5.7472	6.5642	3.7766	-

Difference in pronotum shapes among species from *P. ornatus* group with canonical variate analysis (CVA). Mahalanobis distances (bold) and Procrustes distances (narrow).

Table S8:

Difference in pronotum shapes among taxa from *P. affinis* complex with canonical variate analysis (CVA). Mahalanobis distances (bold) and Procrustes distances (narrow).

Species	a.affinis	a.dinaricus	a.hajlensis	a.komareki	rumijae	a.serbicus	nonveilleri	poecilus	pseudornatus
a.affinis	-	0,0884	0,0474	0,0445	0,0622	0,0784	0,0800	0,0369	0,0837
a.dinaricus	4,3943	-	0,0650	0,0954	0,1044	0,0886	0,1128	0,0825	0,0964
a.hajlensis	2,7308	4,0142	-	0,0487	0,0891	0,0609	0,0776	0,0470	0,0569
a.komareki	4,1060	5,2404	3,4003	-	0,0754	0,0899	0,0893	0,0518	0,0757
rumijae	3,3874	4,0739	4,0658	5,1072	-	0,1261	0,1351	0,0743	0,1122
a.serbicus	3,1575	4,9320	3,3360	4,7335	4,8939	-	0,0695	0,0613	0,0836
nonveilleri	3,5199	5,0842	3,7839	4,7645	5,6766	4,0796	-	0,0762	0,1091
poecilus	3,1391	3,9590	3,6948	4,3128	3,2625	2,9688	4,6044	-	0,0727
pseudornatus	4,6006	5,3384	3,4472	4,4488	4,5959	4,1093	5,9363	3,8378	-

Oświadczenia



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I confirm that my contributions were as follows: conception and idea of the study together with the first author, collecting samples of *Poecilimon* in the field, identification of species, interpretation of the results and writing comments on the manuscript. I estimate my participation in the formation of the publication at 15%.

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I confirm that my contributions were as follows: collecting samples of *Poecilimon* in the field, identification of species, interpretation of the results and writing comments on the manuscript. I estimate my participation in the formation of the publication at 15%.

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STATEMENT

I declare that in the work of Kociński M., Grzywacz B., Hristov G., Chobanov D.2021. A taxonomic outline of the *Poecilimon affinis* complex (Orthoptera) using the geometric morphometric approach.PeerJ 9:e12668; DOI: 10.7717/peerj.12668, my participation consisted in providing the measurements data of stridulatory's file. I estimate my participation in the formation of the publication at 5%.

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4